DAILY EQUITY MARKET REPORT

23RD MAY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) records no change to close at 3,751.07 points, posting 19.83% YTD.

The benchmark index of the Ghana Stock Exchange (GSEComposite Index) remains constant to end the day at 3,751.07 points, posting a YTD return of 19.83%. Similarly, the GSE Financial Stocks Index closed at the previous day's reading to close at 2,049.94 points, raising its YTD return to 7.80%.

GLD was the sole price mover on the day shedding-off GH¢1.46 to close at GH¢336.00. As a result, Market capitalization closed GH¢4.24 million higher at GH¢83.94 billion.

In terms of trade activity, a total turnover of GH¢6,783,846.54 (down 65.74%) was recorded from the exchange of thirteen (13) different equities. Total volume traded equally rose compared to the previous day, with 3,223,842 shares traded.

There were outstanding offers for ACCESS, FML, SOGEGH and GGBL at GH¢4.80, GH¢3.19, GH¢1.54 and GH¢4.44 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,751.07	3,751.07
YTD (GSE-CI)	19.83%	19.83%
GSE-FINANCIAL STOCK INDEX	2,049.94	2,049.94
YTD (GSE-FSI)	7.80%	7.80%
MARKET CAP. (GH¢ MN)	83,936.95	83,941.19
VOLUME TRADED	3,223,842	10,440,288
CHANGE	-69.12%	
VALUE TRADED (GH¢)	6,783,846.54	19,800,471.52
CHANGE	-65.74%	

GSE-CI & GSE-FSI YTD PERFORMANCE 20.00% 18.00% GSE-CI **GSE-FSI** 9.83% 16.00% 14.00% 12.00% 10.00% 8.00% 6.00% 7.80% 4.00% 2.00% 0.00%

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

№ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)
GLD 336.00 -1.46 53.78

SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

TOP TRADED EQUITIES

IOF IKADED EQUITES				
TICKER	VOLUME	VALUE		
		(GH¢)		
MTNGH	3,209,327	5,776,788.60	The state of the s	
CPC	6,000	120.00	MTN	
GLD	2,972	998,602.22	85.16%	
SOGEGH	2,860	4,404.40		
CAL	914	319 90		

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 th June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.