



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI declines 24.35 points to close at 2,534.80 points; returns 3.72% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 24.35 points to close at 2,534.80 points, representing a 3.72% YTD return, while the GSE Financial Stocks Index also declined 1.84 points, to close the day at 1,685.69 points, representing a YTD return of -17.87%.

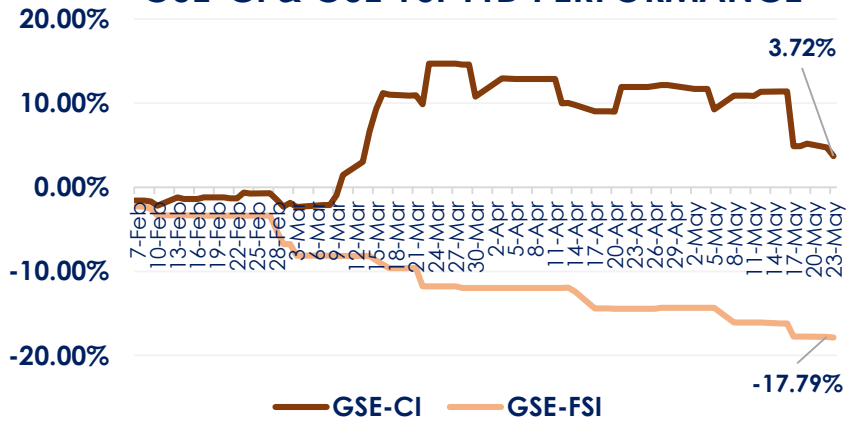
TotalEnergies Marketing Ghana Plc. (TOTAL) climbed GH¢0.02 to ending the day at GH¢6.45. Scancom PLC. (MTNGH) recorded a GH¢0.02 dip closing at GH¢1.11. GCB Bank PLC. (GCB) also decreased by GH¢0.04 to close at GH¢3.15 as a result Market Capitalization declined by GH¢254.17 million closing the day at GH¢66.03 billion.

Market activity declined, with a 97.29% fall in volume traded while value traded tumbled by 95.59%. Total shares traded were 54,453 valued at GH¢ 99,880.95, across fourteen (14) equities. Scancom PLC. (MTNGH) topped the trading chart with 27,300 shares valued at GH¢30,306.93, representing 30.34% of the total value traded. This was followed by Cal Bank PLC. (CAL) trading 7,815 shares, valued at GH¢3,907.50, representing 3.91% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,534.80	2,559.15
YTD (GSE-CI)	3.72%	4.72%
GSE-FINANCIAL STOCK INDEX	1,685.69	1,687.53
YTD (GSE-FSI)	-17.87%	-17.79%
MARKET CAP. (GH¢ MN)	66,028.67	66,282.84
VOLUME TRADED	54,453	2,012,103
CHANGE	-97.29%	
VALUE TRADED (GH¢)	99,880.95	2,267,113.35
CHANGE	-95.59%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,294
VALUE TRADED (YTD)	GH¢ 1,292,263.30

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	27,300	30,306.93
CAL	7,815	3,907.50
SOGEH	7,764	4,658.40
TOTAL	5,818	37,526.10
ETI	2,016	302.40

97.57%

SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
TOTAL	6.45	0.02	61.25%

DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GCB	3.15	-0.04	-20.05%
MTNGH	1.11	-0.02	26.14%