

SIC BROKERAGE LTD.

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(Member of the Ghana Stock Exchange)

SGSE

# DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE

#### HIGHLIGHTS: GSE-CI declines 24.35 points to close at 2,534.80 points; returns 3.72% YTD.

The benchmark index (GSE-Composite Index) of the Ghana -Stock Exchange lost 24.35 points to close at 2,534.80 points, representing a 3.72% YTD return, while the GSE Financial -Stocks Index also declined 1.84 points, to close the day at -1,685.69 points, representing a YTD return of -17.87%.

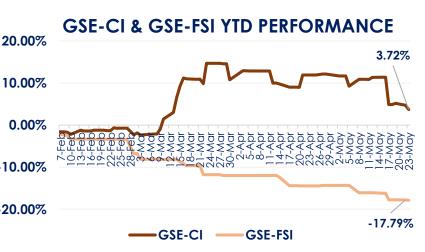
TotalEnergies Marketing Ghana Plc. (TOTAL) climbed GH¢0.02 to ending the day at GH¢6.45. Scancom PLC. (MTNGH) recorded a GH¢0.02 dip closing at GH¢1.11. GCB Bank PLC. (GCB) also decreased by GH¢0.04 to close at GHø3.15 as a result Market Capitalization declined by GH¢254.17 million closing the day at GH¢66.03 billion.

Market activity declined, with a 97.29% fall in volume traded while value traded tumbled by 95.59%. Total shares traded were 54,453 valued at GH¢ 99,880.95, across fourteen (14) equities. Scancom PLC. (MTNGH) topped the trading chart -10.00% with 27,300 shares valued at GH¢30,306.93, representing 30.34% of the total value traded. This was followed by Cal -20.00% Bank PLC. (CAL) trading 7,815 shares, valued at GH¢3,907.50, representing 3.91% of the total value traded.

<b>STOCK UNDER</b>	REVIEW
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MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,534.80	2,559.15
YTD (GSE-CI)	3.72%	4.72%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,685.69	1,687.53
YTD (GSE-FSI)	-17.87%	-17.79%
MARKET CAP. (GH¢ MN)	66,028.67	66,282.84
VOLUME TRADED	54,453	2,012,103
CHANGE	-97.29%	
VALUE TRADED (GH¢)	99,880.95	2,267,113.35
CHANGE	-95.59%	
Source: Chang Stock Exchange SPI Personah		

Source: Ghana Stock Exchange, SBL Research



TOP TRADED EQUITIES				
TOTAL	TICKER	VOLUME	VALUE (GH¢)	
GH¢6.45	MTNGH	27,300	30,306.93	
61.25%	CAL	7,815	3,907.50	
GH¢721.59 Million	SOGEGH	7,764	4,658.40	Toto Energies
-	TOTAL	5,818	37,526.10	07.53%
GH¢1.4674	ETI	2,016	302.40	97.57%
2,294				
GH¢ 1,292,263.30				
	TOTAL GH¢6.45 61.25% GH¢721.59 Million - GH¢1.4674 2,294	TOTAL TICKER   GH¢6.45 MTNGH   61.25% CAL   GH¢721.59 Million SOGEGH   - TOTAL   GH¢1.4674 ETI   2,294 TOTAL	TOTAL TICKER VOLUME   GH¢6.45 MTNGH 27,300   61.25% CAL 7,815   GH¢721.59 Million SOGEGH 7,764   - TOTAL 5,818   GH¢1.4674 ETI 2,016   2,294  2,016	TOTAL TICKER VOLUME VALUE (GH¢)   GH¢6.45 MTNGH 27,300 30,306.93   61.25% CAL 7,815 3,907.50   GH¢721.59 Million SOGEGH 7,764 4,658.40   - TOTAL 5,818 37,526.10   GH¢1.4674 ETI 2,016 302.40

#### SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

<b>GAINER</b>								
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)					
TOTAL	6.45	0.02	61.25%					
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)					
GCB	3.15	-0.04	-20.05%					
MTNGH	1.11	-0.02	26.14%					

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### 23<sup>RD</sup> MAY, 2023