

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: TBL sees first gain of the year as GSE-CI records 5.75-point rise to close at 6,058.28 points; YTD return reads 23.93%.

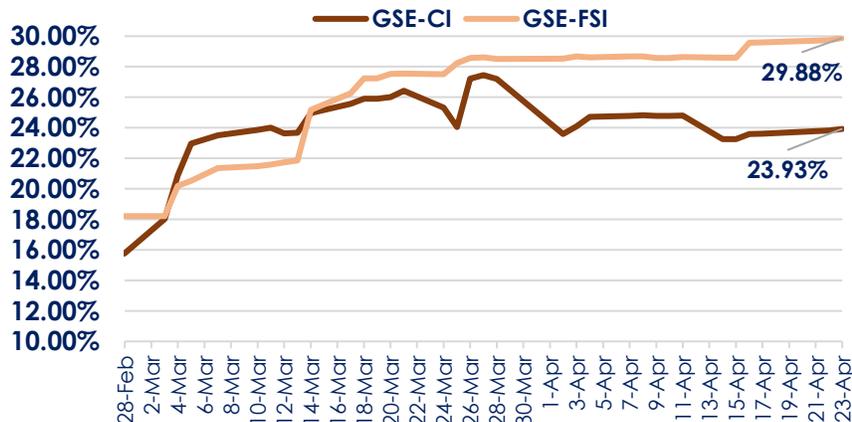
The GSE Composite Index advanced by 5.75 points to close at 6,058.28 points with its Year-To-Date return (YTD) at 23.93%, while the Financial Stock Index also increased by 3.33 points to read 3,092.22 points with a 29.88% YTD return.

The overall market capitalization advanced by GHS 17.23 million to close at GHS135.46 billion. There was a jump in market activity as volume of shares traded rose by 139.09% to 4,918,295 culminating in a total trade value of GHS 16,291,274.44. SCB and TBL led the gainers today to close at GH¢26.16 and GH¢0.91 respectively, while GLD shed of GH¢18.69 with its market price currently at GH¢489.62.

Among the top five traded equities, MTNGH led with 4,477,962 shares valued at GHS13,433,886.00. Other stocks in the top 5 trade activity pile were ETI, CAL, TOTAL and SCB in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,058.28	6,052.53
YTD (GSE-CI)	23.93%	23.81%
GSE-FINANCIAL STOCK INDEX	3,092.22	3,088.89
YTD (GSE-FSI)	29.88%	29.74%
MARKET CAP. (GH¢ MN)	135,459.73	135,442.50
VOLUME TRADED	4,918,295	2,057,097
CHANGE	139.09%	
VALUE TRADED (GH¢)	16,291,274.44	6,166,423.26
CHANGE	164.19%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GOIL	1.76	0.01	15.79
SCB	26.16	0.10	13.74
TBL	0.91	0.08	9.64
SIC	24.42	0.34	86.13

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	489.62	-18.69	25.38

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	4,477,962	13,433,886.00
ETI	311,353	270,877.11
CAL	80,077	55,253.13
TOTAL	26,345	642,987.94
SCB	11,456	299,656.90

**82.46%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
---------	----------	--------	--------------

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.