DAILY EQUITY MARKET REPORT

23RD APRIL, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Ghana Stock Exchange records no change to close at 3,504.34, as GLD remains on a declining run.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) recorded no movement for seventh straight session, to close at 3,504.34, posting a YTD return of 11.95%. The GSE Financial Stocks Index also on the same trend, recording no movement to close at 2,044.52 points, keeping it YTD return at 7.52%.

GLD was the sole price mover of the day, losing GH¢11.20 to close at GH¢305.80. Hence, total market capitalization fell down to GH¢78,304.99 billion.

The total value of trades for this session was GH¢7,784,243.65 (up 70258.03%) from the exchange of seventeen (17) different stocks, as total volume traded was 1,952,704 (up 349846.95%).

There were outstanding offers for ACCESS, FML, GGBL and SOGEGH at GH¢4.80, GH¢3.20, GH¢4.44 and GH¢1.57 respectively.

STOCK UNDER REVIEW

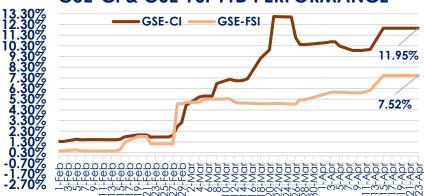
STOCK DATA	GGBL	
SHARE PRICE	GH¢4.44	
PRICE CHANGE (YTD)	30.59%	
MARKET CAP. (GH¢)	GH¢1,365.72 Million	
DIVIDEND YIELD	0.000%	
EARNINGS PER SHARE	GH¢0.1822	
AVG. DAILY VOLUMES	6,396	
VALUE TRADED (YTD)	1,937,054.71	

SUMMARY: MARCH 2024 MARKET ACTIVITIES

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,504.34	3,504.34
YTD (GSE-CI)	11.95%	11.95%
GSE-FINANCIAL STOCK INDEX	2,044.52	2,044.52
YTD (GSE-FSI)	7.52%	7.52%
MARKET CAP. (GH¢ MN)	78,304.99	78,340.37
VOLUME TRADED	1,952,704	558
CHANGE	349846.95%	
VALUE TRADED (GH¢)	7,784,243.65	11,063.76
CHANGE	70258.03%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
MTNGH	1,909,169	3,054,670.40	
GLD	15,306	4,680,574.80	Nervot auld
CAL	13,998	5,456.95	60.13%
CLYD	6,011	180.33	
SIC	3,366	841.50	

GAINER

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TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
GLD	305.80	-11.20	39.95			
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