

EQUITY MARKET HIGHLIGHTS: GSE-CI gained 3.16 points to close at 2,742.57; returns -1.68% YTD.

The Accra Bourse inched up as the benchmark GSE Composite Index (GSE-CI) gained 3.16 points on the day to close at 2,742.57 representing a YTD return of -1.68%. The GSE Financial Stock Index (GSE-FSI) also gained 5.73 points to close trading at 2,174.45 representing a YTD return of 1.05%. In the aggregate, eleven (11) equities participated in trading, ending with only one (1) gainer namely Access Bank Ghana PLC. (ACCESS) which gained GH¢0.19 (10.00% share price appreciation) to close at GH¢2.09 representing a YTD loss of -33.65% as Market Capitalization for the day settled at GH¢64.03 billion.

A total of 75,784 shares valued at GH¢2,694,821.69 were traded compared to 947,465 shares valued at GH¢2,217,902.14 which changed hands yesterday, 22nd March, 2022.

Ecobank Transnational Inc. (ETI) at close of market traded the most whilst NewGold (GLD) accounted for 97.04% of the total value traded.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,742.57	2,739.41	3.16 pts
YTD (GSE-CI)	-1.68%	-1.79%	-6.15%
GSE-Financial Stock Index	2,174.45	2,168.72	5.73 pts
YTD (GSE-FSI)	1.05%	0.78%	34.62%
Market Cap. (GHMM)	64,026.87	63,993.57	33.30
Volume Traded	75,784	947,465	-92.00%
Value Traded (GH¢)	2,694,821.7	2,217,902.1	21.50%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
ETI	41,469	7,049.73
GLD	16,488	2,614,996.80
SIC	7,918	1,662.78
SCB	3,090	62,727.00
CAL	2,500	2,125.00



NewGold

97.04%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.06
Price Change (Ytd)	-4.50%
Market Capitalization	GH¢13,027.90 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,599,361
Value Traded (Ytd)	GH¢106,612,327

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ACCESS	2.09	1.90	10.00%	-33.65%

GSE-CI & GSE-FSI YTD PERFORMANCE

