

EQUITY MARKET HIGHLIGHTS: GSE-CI gained 0.19 points to close at 2,696.22; returns -3.34% YTD.

The benchmark GSE Composite Index (GSE-CI) improved with a 0.19 points gain to close at 2,696.22 on the third trading day of the week representing a YTD return of -3.34%. The GSE Financial Stock Index (GSE-FSI) also gained 0.34 points to close trading at 2,118.55 translating into a YTD return of -1.55%. SIC Insurance Company Ltd. (SIC) continued its recent dominance on the market, being the sole gainer at the close of trading as its price appreciated by GH¢0.01 to close at GH¢0.12 translating into a 50% YTD return.

Market Capitalization thus increased marginally by GH¢1.96 million to close at GH¢63.37 billion representing a YTD decline of 1.74% in 2022.

A total of 3,192,585 shares valued at GH¢725,353.36 were traded in twelve equities (12) compared to 1,844,988 shares valued at GH¢682,217.12 which changed hands the previous day. SIC Insurance Company Ltd. (SIC) at close of market traded the most, accounting for 43.69% and 93.96% of the total value and total volume traded respectively.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.05
Price Change (YtD)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,518,786
Value Traded (YtD)	GH¢ 47,646,318

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,696.22	2,696.03	0.19 pts
YTD (GSE-CI)	-3.34%	-3.34%	0.00%
GSE-Financial Stock Index	2,118.55	2,118.21	0.34 pts
YTD (GSE-FSI)	-1.55%	-1.56%	-0.64%
Market Cap. (GHMN)	63,373.01	63,371.05	1.96
Volume Traded	3,192,585	1,844,988	73.04%
Value Traded (GH¢)	725,353.36	682,217.12	6.32%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	3,000,000	360,000.00
MTNGH	129,283	135,747.15
CAL	43,487	36,963.95
SCB	9,010	182,903.00
ETI	7,414	963.82



43.69%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SIC	0.12	0.11	9.09%	50.00%

GSE-CI & GSE-FSI YTD PERFORMANCE

