DAILY EQUITY MARKET REPORT

23RD JANUARY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI closes at the day's opening reading of 5,075.96 points; Returns 3.83% YTD.

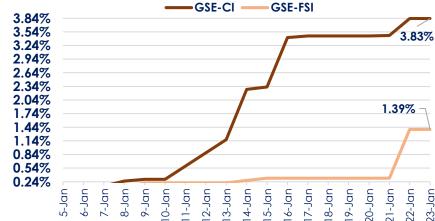
The GSE Composite Index recorded no change to read 5,075.92 points with its Year-To-Date return(YTD) at 3.83%. The GSE Financial Stock Index also stayed put at 2,413.90 points with a 1.39% YTD return.

The overall market capitalization sits at Ghø114.43 billion – down Ghø66.41 million from the previous day's level. With regards to trade activity, the volume of shares traded went down 97.69% to 152,900 from the previous 6,629,630 shares with the day's total value traded (GHS 1,192,908.49), up 96.64% from GHS35,519,423.44. GLD was the sole price mover with a Ghø22.90 fall to close at Ghø420.60.

Among the top five traded equities, MTNGH led with the highest volume, trading 144,568 shares valued at GH¢383,105.20. Other stocks in the top 5 trade activity pile were MTNGH, FML, GCB and TLW in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,075.92	5,075.92
YTD (GSE-CI)	3.83%	3.83%
GSE-FINANCIAL STOCK INDEX	2,413.90	2,413.90
YTD (GSE-FSI)	1.39%	1.39%
MARKET CAP. (GH¢ MN)	114,433.97	114,500.38
VOLUME TRADED	152,900	6,629,630
CHANGE	-97.69%	
VALUE TRADED (GH¢)	1,192,908.49	35,519,423.44
CHANGE	-96.64%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	420.60	-22.90	7.71

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	144,568	383,105.20	
FML	4,041	14,951.70	
GLD	1,860	782,324.13	NewCold
GCB	1,609	10,313.69	65.58%
DASPHARMA	317	120.46	

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

UPCOMING DIVIDENDS

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com