

**EQUITY MARKET HIGHLIGHTS: GSE-CI records no change to close trading at 2,434.44 points; returns -0.39%.**

The GSE Composite Index at the end of the first trading day of the week closed at 2,434.44 points representing a YTD return of -0.39%. The GSE-FSI also closed unchanged at 2,044.98 points, representing a YTD return of -0.37%.

No price changes were recorded on the day with Market Capitalization for the day settling at GH¢64.56 billion.

The total volume traded decreased by 98.86% to 3,635 shares and was traded among seven (7) equities. The total value traded on the day also decreased by 99.26% totaling GH¢8,602.41. Transactions in Scancom PLC (MTNGH) topped the trading chart with 2,142 shares valued at GH¢1,884.96. Benso Palm Plantation PLC (BOPP) accounted for 37.20% of the total value trade.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

|                          |                      |
|--------------------------|----------------------|
| Share Price              | GH¢0.88              |
| Price Change (YtD)       | 0.00%                |
| Market Capitalization    | GH¢10,815.62 million |
| Dividend Yield           | 4.545%               |
| Earnings Per Share       | GH¢0.2284            |
| Avg. Daily Volume Traded | 5,135,952            |
| Value Traded (YtD)       | GH¢1,179,949,309     |

**SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES**

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

**GSE EQUITY MARKET PERFORMANCE**

| Indicator                 | Current   | Previous     | Change  |
|---------------------------|-----------|--------------|---------|
| GSE-Composite Index       | 2,434.44  | 2,434.44     | 0.00pts |
| YTD (GSE-CI)              | -0.39%    | -0.39%       | 0.00%   |
| GSE-Financial Stock Index | 2,044.98  | 2,044.98     | 0.00pts |
| YTD (GSE-FSI)             | -0.37%    | -0.37%       | 0.00%   |
| Market Cap. (GH¢ MN)      | 64,556.33 | 64,553.59    | 2.74    |
| Volume Traded             | 3,635     | 318,278      | -98.86% |
| Value Traded (GH¢)        | 8,602.41  | 1,162,666.59 | -99.26% |

**TOP TRADED EQUITIES**

| Ticker | Volume | Value (GH¢) |
|--------|--------|-------------|
| MTNGH  | 2,142  | 1,884.96    |
| UNIL   | 545    | 1,553.25    |
| GCB    | 486    | 1,914.84    |
| BOPP   | 400    | 3,200.00    |
| CAL    | 46     | 26.68       |



**37.20%**

**KEY ECONOMIC INDICATORS**

| Indicator            |                | Current | Previous |
|----------------------|----------------|---------|----------|
| Monetary Policy Rate | October 2022   | 27.0%   | 24.50%   |
| Real GDP Growth      | September 2022 | 2.9%    | 4.8%     |
| Inflation            | December 2022  | 54.1%   | 50.3%    |
| Reference rate       | January 2023   | 32.72%  | 32.83%   |

Source: GSS, BOG, GBA

**GSE-CI & GSE-FSI YTD PERFORMANCE**

