EQUITY MARKET HIGHLIGHTS: GSE-CI records no change to close trading at 2,434.44 points; returns -0.39%.

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

The GSE Composite Index at the end of the first trading day of the week closed at 2,434.44 points representing a YTD return of -0.39%. The GSE-FSI also closed unchanged at 2,044.98 points, representing a YTD return of -0.37%.

No price changes were recorded on the day with Market Capitalization for the day settling at GH¢64.56 billion.

The total volume traded decreased by 98.86% to 3,635 shares and was traded among seven (7) equities. The total value traded on the day also decreased by 99.26% totaling GH¢8,602.41. Transactions in Scancom PLC (MTNGH) topped the trading chart with 2,142 shares valued at GH¢1,884.96. Benso Palm Plantation PLC (BOPP) accounted for 37.20% of the total value trade.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢o.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (YtD)	GH¢1,179,949,309

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

GSE EQUITY MARKET PERFORMANCE

	<i>c</i> 1	— •	<u></u>
Indicator	Current	Previous	Change
GSE-Composite Index	2,434.44	2,434.44	o.oopts
YTD (GSE-CI)	-0.39%	-0.39%	0.00%
GSE-Financial Stock Index	2,044.98	2,044.98	o.oopts
YTD (GSE-FSI)	-0.37%	-0.37%	0.00%
Market Cap. (GH¢ MN)	64,556.33	64,553.59	2.74
Volume Traded	3,635	318,278	-98.86%
Value Traded (GH¢)	8,602.41	1,162,666.59	-99.26%

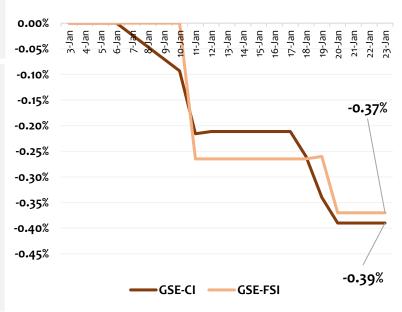
TOP TRADED EQUITIES

<u> </u>					
Ticker	Volume	Value (GH¢)			
MTNGH	2,142	1,884.96	OIL PALM PLAN		
UNIL	545	1,553.25	RENSO		
GCB	486	1,914.84	POUL BANSO ESTA		
BOPP	400	3,200.00			
CAL	46	26.68	37.20%		

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0 %	24.50%
Real GDP Growth	September 2022	2.9%	4.8 %
Inflation	December 2022	54.1%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA



GSE-CI & GSE-FSI YTD PERFORMANCE

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.