# 22<sup>ND</sup> DECEMBER 2021

# **DAILY EQUITY MARKET REPORT**

# EQUITY MARKET HIGHLIGHTS: GSE-CI lost 28.05 points to close at 2,798.02; returns 44.11% YTD with the GSE-FSI gaining 13.05 points to close at 2,116.04; returns 18.69% YTD

The benchmark GSE Composite Index (GSE-CI) shed 28.05 points to close trading at 2,798.02 representing a YTD return of 44.11%. The GSE Financial Stock Index (GSE-FSI) however, gained 13.05 points to close trading at 2,116.04 also translating into a YTD return of 18.69%.

Ecobank Transnational Inc. (ETI) gained GH $\dot{c}$ 0.01 to close trading at GH $\dot{c}$ 0.12 whilst Scancom PLC. (MTNGH) lost GH $\dot{c}$ 0.03 to close trading at GH $\dot{c}$ 1.13. Market Capitalization thus decreased by GH $\dot{c}$ 128.04 million to close at GH $\dot{c}$ 64.26 billion representing a growth of 18.17% in 2021.

A total of 837,615 shares valued at GH $\dot{\varsigma}$ 935,917.87 was traded in twelve (12) equities as MTNGH recorded the largest share of trades, accounting for 96.2% and 95.1% of the total value and volume traded respectively.

### **EQUITY UNDER REVIEW:** FAN MILK PLC. (FML)

	•
Share Price	GH¢4.00
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,998
Value Traded (YtD)	GH¢ 6,596,323.00

#### **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,798.02	2,826.07	-28.05pts
YTD (GSE-CI)	44.11%	45.55%	-3.16%%
GSE-Financial index	2,116.04	2,102.99	13.05pts
YTD (GSE-FSI)	18.69%	17.96%	4.06%
Market Cap. (GH¢ MN)	64,255.15	64,383.19	-128.04
Volume Traded	837,615	105,409	694.63%
Value Traded (GH¢)	935,917.87	119,017.85	686.37%

## **TOP TRADED EQUITIES**

	3		
Ticker	Volume	Value (GH¢)	
MTNGH	797,169	900,806.27	
ETI	30,000	3,600.00	
PBC	3,900	117.00	
TOTAL	2,948	16,155.04	
GCB	1,504	7,896.00	



96.2% of value traded

## **GAINER & DECLINER**

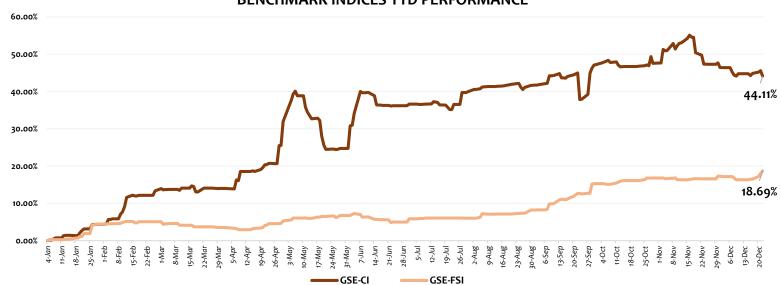
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ETI	0.12	0.11	9.09%	50.00%
MTNGH	1.13	1.16	2.59%	76.56%

#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	November 2021	14.50%	13.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	November 2021	12.2%	11.0%
Reference rate	December 2021	13.89%	13.46%

Source: GSS, BOG, GBA

#### BENCHMARK INDICES YTD PERFORMANCE



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.