

**EQUITY MARKET HIGHLIGHTS: GSE-CI drops 2.80 points to close trading at 2,460.77 points; returns -11.78%.**

The Ghana Stock Exchange Composite Index (GSE-CI) lost 2.80 points to close at 2,460.77 points representing a YTD return of -11.78%. The GSE-FSI on the contrary advanced marginally by 0.70 points to close at 2,076.49 points, representing a YTD return of -3.50%.

Trust Bank Gambia Limited (TBL) continued on a high as it gained GH¢0.02 to close trading at GH¢0.74 per share. Unilever Ghana PLC. (UNIL) on the other hand lost GH¢0.53 to close trading at GH¢4.78 per share. Market Capitalization for the day settled at GH¢64.82 billion.

A total of 9,819 shares were traded across eleven (11) counters. These trades cumulated in a turnover of GH¢11,921.54. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of the trading session, accounting for 36.35% of the overall trade volume, and Unilever Ghana PLC. (UNIL) accounted for 40.14% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (Ytd)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,633,592
Value Traded (Ytd)	GH¢1,168,260,432

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES


Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.77	2,463.57	-2.80pts
YTD (GSE-CI)	-11.78%	-11.68%	0.86%
GSE-Financial Stock Index	2,076.49	2,075.79	0.70pts
YTD (GSE-FSI)	-3.50%	-3.53%	-0.85%
Market Cap. (GH¢ MN)	64,821.09	64,850.21	-29.12
Volume Traded	9,819	11,587	-15.26%
Value Traded (GH¢)	11,921.54	16,012.92	-25.55%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	3,569	3,140.72
TBL	3,000	2,220.00
SOEGEH	1,232	1,232.00
UNIL	1,001	4,784.78
ALW	500	50.00


40.14%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TBL	0.74	0.72	0.02	117.65%
UNIL	4.78	5.31	-0.53	-18.85%

GSE-CI & GSE-FSI YTD PERFORMANCE