

**EQUITY MARKET HIGHLIGHTS: GSE-CI slips 5.94 points to close at 2,498.96; returns -10.41% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) lost 5.94 points to close trading at 2,498.96 points representing a YTD return of -10.41%. The GSE Financial Stock Index (GSE-FSI) also dropped 7.27 points to close trading at 2,075.11 points translating into a YTD return of -3.57%.

Thirteen (13) equities traded, ending with one (1) gainer and two (2) decliners. CAL was the sole gainer as it gained GH¢0.06 to close trading at GH¢0.80. The decliners were GCB and TOTAL as they lost GH¢0.30 and GH¢0.18 to close trading at GH¢3.70 and GH¢4.00 respectively. Market Capitalization for the day settled at GH¢64.39 billion.

A total of 81,822 shares valued at GH¢193,127.38 was traded on the day. Compared with the previous GSE trading day (September 20), today's data shows a 343.82% increase in volume traded and 556.71% increase in trade turnover. Total Energies Marketing Ghana PLC. (TOTAL) accounted for 39.74% of the total value traded whilst Scancom PLC. (MTNGH) recorded the most volumes traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢166.50
Price Change (Ytd)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (Ytd)	GH¢66,109,871

SUMMARY OF AUGUST 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,498.96	2,504.90	-5.94pts
YTD (GSE-CI)	-10.41%	-10.20%	2.06%
GSE-Financial Stock Index	2,075.11	2,082.38	-7.27pts
YTD (GSE-FSI)	-3.57%	-3.23%	10.53%
Market Cap. (GH¢ MN)	64,391.21	64,453.25	-62.04
Volume Traded	81,822	18,436	343.82%
Value Traded (GH¢)	193,127.38	29,408.47	556.71%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	34,434	31,334.94
GCB	20,130	74,481.00
TOTAL	19,186	76,747.60
CAL	3,678	2,941.20
SIC	3,282	1,083.06

**39.74%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

GAINER AND DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
CAL	0.80	0.74	0.06	-8.05%
GCB	3.70	4.00	-0.30	-29.39%
TOTAL	4.00	4.18	-0.18	-20.32%

GSE-CI & GSE-FSI YTD PERFORMANCE