

SIC BROKERAGE LTD. Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: GSE-CI closes trading unchanged at 4,353.38 points to return 39.08% YTD.

The composite index ended the day unmoved at 4,353.38 points, maintaining its year-to-date (YTD) return of 39.08%, while the financial stocks index also closed unchanged at 2,118.06 points, with the YTD return closing at 11.38%.

The market's total value remained placed at GH¢91,863.15 billion as there were no gainers nor decliners on the day.

There was a 404.10% jump in trading volume from 64,934 shares to 327,331 shares. The value of shares traded rose by 36.80% from GHC158,772.25 to GHC217,193.53 on a day which saw twelve (12) different stocks trade.

SIC topped the trade activity pile, trading a total of 243,903 shares, valued at GH¢134,908.40. EGH saw only 1,543 shares trade, with a value of GH¢9,412.30.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,353.38	4,353.38
YTD (GSE-CI)	39.08%	39.08%
GSE-FINANCIAL STOCK INDEX	2,118.06	2,118.06
YTD (GSE-FSI)	11.38%	11.38%
MARKET CAP. (GH¢ MN)	91,863.15	91,863.15
VOLUME TRADED	327,331	64,934
CHANGE	404.10%	
VALUE TRADED (GH¢)	217,193.53	158,772.25
CHANGE	36.80%	

GSE-CI & GSE-FSI YTD PERFORMANCE

48.00% GSE-CI -**GSE-FSI** 44.00% 40.00% 36.00% 39.08% 32.00% 28.00% 24.00% 20.00% 11.38% 16.00% 12.00% 8.00% 4.00% 2-Jun 5-Jun 6-Jun 8-Jun 11-Jun 11-Jun 2-Jul 2-Jul 11-Ju 11-Ju 11-Ju 11-Ju 22-Ju 22-J

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TOP FIVE TRADED EQUITIES			
TICKER	VOLUME	VALUE(GH¢)	
SIC	243,903	60,975.75	
MTNGH	61,322	134,908.40	MTN
CAL	16,803	5,208.93	62.11%
EGL	2,724	4,494.60	
EGH	1,543	9,412.30	
	TC TICKER SIC MTNGH CAL EGL	TOP FIVE TRADE TICKER VOLUME SIC 243,903 MTNGH 61,322 CAL 16,803 EGL 2,724	TOP FIVE TRADED EQUITIES TICKER VOLUME VALUE(GH¢) SIC 243,903 60,975.75 MTNGH 61,322 134,908.40 CAL 16,803 5,208.93 EGL 2,724 4,494.60

SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%).Conversely, CAL dipped the most losing 2.86% of its market price.

UPCOMING DIVIDENDS						
COMPANY	DIVIDEND	AMOUNT	DATE			
MTNGH	Interim Dividend Pmt	GH¢0.065	6 th Sep 2024			
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024			
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024			
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024			

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