

EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,533.04; returns -9.19% YTD.

At the end of today's trading session, the Accra Bourse did not record any change as it closed at 2,533.04 points, the same mark as it opened, representing a YTD return of -9.19%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,035.38 points translating into a YTD return of -5.41%.

Six (6) equities traded, with no gainer nor decliner as Market Capitalization for the day settled at GH¢64.35 billion.

A total of 17,994 shares valued at GH¢19,438.81 was traded on the day. Compared with the previous GSE trading day (August 19), today's data shows an 52.43% decline in volume traded as well as an 91.68% decline in trade turnover. Cal Bank PLC. (CAL) accounted for 59.30% of the total value traded and also recorded the largest volumes traded.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,533.04	2,533.04	0.00pts
YTD (GSE-CI)	-9.19%	-9.19%	0.00%
GSE-Financial Stock Index	2,035.38	2,035.38	0.00pts
YTD (GSE-FSI)	-5.41%	-5.41%	0.00%
Market Cap. (GH¢ MN)	64,351.56	64,351.56	-0.00
Volume Traded	17,994	37,828	-52.43%
Value Traded (GH¢)	19,438.81	233,524.13	-91.68%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	15,167	11,526.92
MTNGH	2,179	2,070.05
SCB	216	4,384.80
GCB	168	680.40
SOGEGH	168	168.00



59.30%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)

Share Price	GH¢3.00
Price Change (Ytd)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,260
Value Traded (Ytd)	GH¢1,732,188

SUMMARY OF JULY 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

GSE-CI & GSE-FSI YTD PERFORMANCE

