



HIGHLIGHTS: SOGEGH records further drop as GSE-CI drops by 1.14-points to close at 6,436.54 points; YTD return at 31.67%.

The GSE Composite Index was down 1.14 points to read 6,436.54 points with its Year-To-Date return (YTD) at 31.67%, while the Financial Stocks Index fell by 1.61 points to close at 3,412.75 points with a 43.35% YTD return.

The overall market capitalization saw a GHS3.64 million drop to GHS139.23 billion. Trade activity dropped today as a total of 311,618 shares were traded, representing a 95.11% dip compared to the previous day. This culminated in a total trade value of GHS2,019,551.14. GLD earned GH¢3.10 to close at GH¢367.70 while SOGEGH fell to GH¢1.98.

GOIL topped the day's trade activity chart, with 114,075 shares of its stock trading, valued at GH¢240,698.25 ETI, MTNGH, EGL and CAL completed the top 5 traded stocks pile in order of highest to least volume traded.

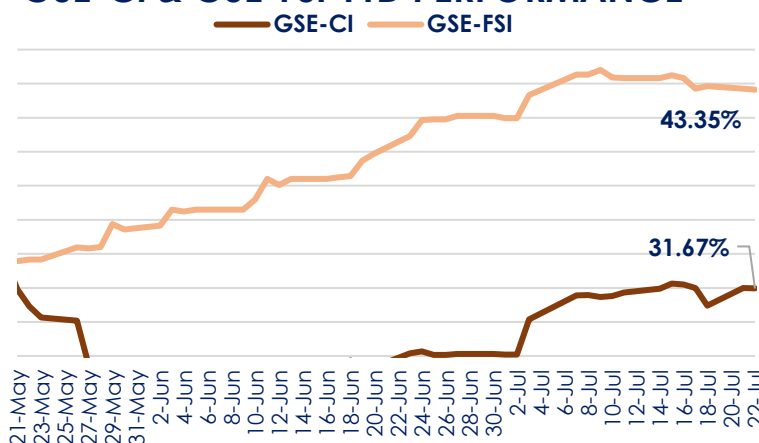
MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,436.54	6,437.68
YTD (GSE-CI)	31.67%	31.69%
GSE-FINANCIAL STOCK INDEX	3,412.75	3,414.36
YTD (GSE-FSI)	43.35%	43.41%
MARKET CAP. (GH¢ MN)	139,226.34	139,229.98
VOLUME TRADED	311,618	6,367,856
CHANGE	-95.11%	
VALUE TRADED (GH¢)	2,019,551.14	25,411,603.42
CHANGE	-92.05%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE

45.70%
43.70%
41.70%
39.70%
37.70%
35.70%
33.70%
31.70%
29.70%
27.70%



GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	367.70	3.10	-5.84

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
SOGEGH	1.98	-0.02	32.00

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
GOIL	114,075	240,698.25
ETI	59,819	49,051.58
MTNGH	33,783	102,362.49
EGL	27,385	78,047.25
CAL	20,662	11,364.10



61.70%

SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GHS1.6704	31 ST JULY, 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025

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