DAILY EQUITY MARKET REPORT

22ND JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI climbs 39.39 points to read 4,195.72 points on week's opening day.

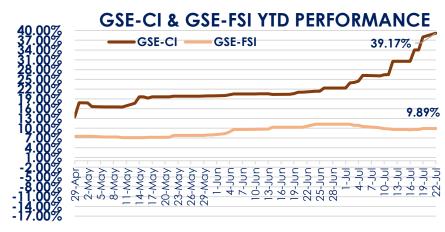
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) rose 36.39 points to close at 4,356.46 points with a YTD return of 39.17%. while the GSE Financial Stocks Index recorded no change to sit at 2,083.94 points placing its YTD gain at 9.89%.

MTNGH gained GH¢0.03 to close at GH¢2.23. As a result, the market's total value reached GH¢91.86 billion growing by GH414.53 million.

In terms of trade activity, total turnover slumped to GH¢682,063.29 (down 98.67%) compared to the previous day. Seventeen (17) different stocks were traded with a corresponding fall in total volumes traded to 404,016 shares traded.

TOTAL and FML closed with outstanding offers at GH¢12.30 and GH¢3.70, respectively. MTNGH topped the volume chart trading a total volume of 278,733 shares.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|------------|---------------|
| GSE-COMPOSITE INDEX | 4,356.46 | 4,320.07 |
| YTD (GSE-CI) | 39.17% | 38.01% |
| GSE-FINANCIAL STOCK INDEX | 2,089.63 | 2,089.63 |
| YTD (GSE-FSI) | 9.89% | 9.89% |
| MARKET CAP. (GH¢ MN) | 91,861.87 | 91,447.34 |
| VOLUME TRADED | 404,016 | 20,879,819 |
| CHANGE | -98.07% | |
| VALUE TRADED (GH¢) | 682,063.29 | 51,270,505.54 |
| CHANGE | -98.67% | |
| | | |



GAINER

| TICKER | PRICE(GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|------------|--------------|---------|
| MTNGH | 2.23 | 0.03 | 59.29 |

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|--------|---------|------------|
| MTNGH | 278,733 | 621,361.41 |
| CAL | 107,138 | 36,426.92 |
| SOGEGH | 8,595 | 13,322.25 |
| SIC | 7,990 | 1,997.50 |
| FML | 1,099 | 4,066.30 |



SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | DATE |
|---------|--------------------|-----------|---------------------------|
| TOTAL | Final Dividend Pmt | GH¢0.7242 | 31st Jul 2024 |
| FML | Final Dividend Pmt | GH¢0.0500 | 6 th Aug 2024 |
| CAMELOT | Final Dividend Pmt | GH¢0.0570 | 12 th Sep 2024 |

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