



## DAILY EQUITY MARKET REPORT

22<sup>ND</sup> JUNE, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI records a 12.04 points gain, to close at 2,712.95 points; returns 11.01% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 12.04 points to close at 2,712.95 points, representing a 11.01% YTD return, while the GSE Financial Stocks Index advanced by 0.48 points to close at 1,694.77 points, representing a YTD return of -17.43%.

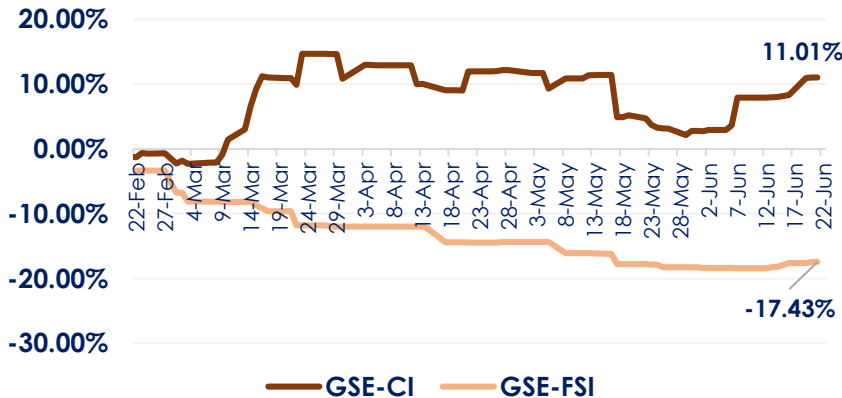
CAL Bank PLC. (CAL) and Scancom PLC. (MTNGH) each gained GH¢0.01 to close at GH¢0.60 and GH¢1.24 respectively. Access Bank Ghana PLC. (ACCESS) and NewGold (GLD) lost GH¢0.02 and GH¢0.40 to close at GH¢3.98 and GH¢221.20 respectively. Market Capitalization closed at GH¢68.02 billion on the day to.

Total volume of shares traded were 86,170 valued at GH¢3,803,215.84 across nineteen (19) equities. CAL Bank PLC. (CAL) topped the volume chart trading 30,100 shares valued at GH¢18,059.00 and representing 0.47% of the total value traded. This was followed by NewGold (GLD) trading 16,890 shares, valued at GH¢3,736,068.00, representing 98.23% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,712.95	2,700.91
<b>YTD (GSE-CI)</b>	11.01%	10.52%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,694.77	1,694.29
<b>YTD (GSE-FSI)</b>	-17.43%	-17.46%
<b>MARKET CAP. (GH¢ MN)</b>	68,023.74	67,899.21
<b>VOLUME TRADED</b>	86,170	21,324
<b>CHANGE</b>	304.10%	
<b>VALUE TRADED (GH¢)</b>	3,803,215.84	1,011,889.14
<b>CHANGE</b>	275.85%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.45
<b>PRICE CHANGE (YTD)</b>	61.25%
<b>MARKET CAP. (GH¢)</b>	GH¢721.59 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	1,896
<b>VALUE TRADED (YTD)</b>	GH¢1,279,511.65

### SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>CAL</b>	30,100	18,059.00
<b>GLD</b>	16,890	3,736,068.00
<b>MTNGH</b>	13,593	16,934.79
<b>CLYD</b>	10,310	309.30
<b>ACCESS</b>	5,489	21,847.50



**98.23%**

### GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>CAL</b>	0.60	0.01	-7.69%
<b>MTNGH</b>	1.24	0.01	40.91%

### DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>ACCESS</b>	3.98	-0.02	-0.75%
<b>GLD</b>	221.20	-0.40	1.56%