

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE

# HIGHLIGHTS: GSE-CI records a 12.04 points gain, to close at 2,712.95 points; returns 11.01% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 12.04 points to close at 2,712.95 points, representing a 11.01% YTD return, while the GSE Financial Stocks Index advanced by 0.48 points to close at 1,694.77 points, representing a YTD return of -17.43%.

CAL Bank PLC. (CAL) and Scancom PLC. (MTNGH) each gained GH¢0.01 to close at GH¢0.60 and GH¢1.24 respectively. Access Bank Ghana PLC. (ACCESS) and NewGold (GLD) lost GH¢0.02 and GH¢0.40 to close at GH¢3.98 and GH¢221.20 respectively. Market Capitalization closed at GH¢68.02 billion on the day to.

Total volume of shares traded were 86,170 valued at GH¢3,803,215.84 across nineteen (19) equities. CAL Bank PLC. (CAL) topped the volume chart trading 30,100 shares valued at GH¢18,059.00 and representing 0.47% of the total value traded. This was followed by NewGold (GLD) trading 16,890 shares, valued at GH¢3,736,068.00, representing 98.23% of the total value traded.

#### **STOCK UNDER REVIEW**

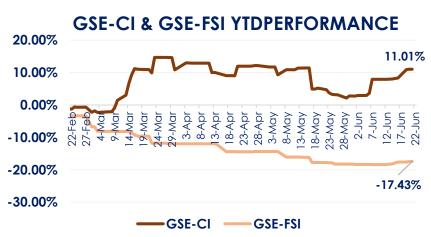
STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	1,896
VALUE TRADED (YTD)	GH¢1,279,511.65

#### SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

	MARKET DATA	CURRENT	PREVIOUS	
nts gain, to	<b>GSE-COMPOSITE INDEX</b>	2,712.95	2,700.91	
D.	YTD (GSE-CI)	11.01%	10.52%	
	<b>GSE-FINANCIAL STOCK INDEX</b>	1,694.77	1,694.29	
f the Ghana	YTD (GSE-FSI)	-17.43%	-17.46%	
at 2,712.95	MARKET CAP. (GH¢ MN)	68,023.74	67,899.21	
nile the GSE	VOLUME TRADED	86,170	21,324	
s to close at	CHANGE	304.10%		
43%.	VALUE TRADED (GH¢)	3,803,215.84	1,011,889.14	
	CHANGE	275.	85%	
NGH) each	Source: Chang Steck Evolution SPI Posegrab			

Source: Ghana Stock Exchange, SBL Research



### **TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)	
CAL	30,100	18,059.00	
GLD	16,890	3,736,068.00	NewCold
MTNGH	13,593	16,934.79	
CLYD	10,310	309.30	98.23%
ACCESS	5,489	21,847.50	
	CAL GLD MTNGH CLYD	CAL30,100GLD16,890MTNGH13,593CLYD10,310	CAL30,10018,059.00GLD16,8903,736,068.00MTNGH13,59316,934.79CLYD10,310309.30

<b>GAINERS</b>			
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.60	0.01	-7.69%
MTNGH	1.24	0.01	40.91%
DECLINERS			

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
ACCESS	3.98	-0.02	-0.75%
GLD	221.20	-0.40	1.56%

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

## 22ND JUNE, 2023