



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI declines 11.91 points to commence trading week at 2,559.15 points; returns 4.72% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 11.91 points to close at 2,559.15 points, representing a 4.72% YTD return, while the GSE Financial Stocks Index also declined 0.24 points, to close the day at 1,687.53 points, representing a YTD return of -17.79%.

There were no gainers on the trading day. Scancom PLC. (MTNGH) shed-off GH¢0.01 for the second time in two weeks to close at GH¢1.13. Standard Chartered Bank Gh. PLC. (SCB) also declined by GH¢0.01 to close at GH¢12.50. Market Capitalization declined by GH¢124.25 million closing the day at GH¢66.28 billion.

Market activity for the day saw an uptick, with a 2287.03% jump in volume traded while value traded rose by 1906.26%. Total shares traded were 2,012,103 valued at GH¢2,267,113.35, across eight (8) equities. Scancom PLC. (MTNGH) topped the trading chart with 1,969,446 shares valued at GH¢2,225,473.98, representing 98.16% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 29,622 shares, valued at GH¢4,443.30, representing 0.20% of the total value traded.

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.43
PRICE CHANGE (YTD)	60.75%
MARKET CAP. (GH¢)	GH¢719.35 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,257
VALUE TRADED (YTD)	GH¢ 1,217,533.60

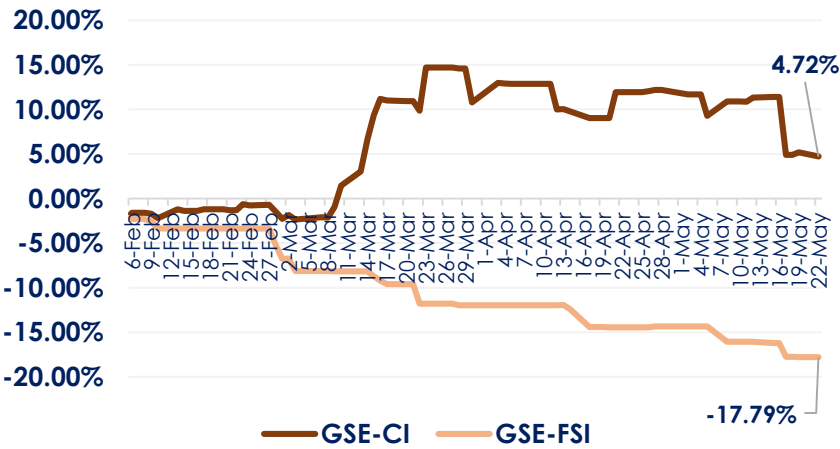
SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,559.15	2,571.06
YTD (GSE-CI)	4.72%	5.20%
GSE-FINANCIAL STOCK INDEX	1,687.53	1,687.77
YTD (GSE-FSI)	-17.79%	-17.77%
MARKET CAP. (GH¢ MN)	66,282.84	66,407.09
VOLUME TRADED	2,012,103	84,293
CHANGE	2287.03%	
VALUE TRADED (GH¢)	2,267,113.35	113,002.18
CHANGE	1906.26%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	1,969,446	2,225,473.98
ETI	29,622	4,443.30
PBC	10,000	200.00
SCB	2,909	36,362.50
TOTAL	50	322.50

98.16%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.13	-0.01	28.41%
SCB	12.50	-0.01	-38.00%