

SIC BROKERAGE LTD.

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(Member of the Ghana Stock Exchange)

SGSE

# DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI declines 11.91 points to commence trading week at 2,559.15 points; returns 4.72% YTD.

The benchmark index (GSE-Composite Index) of the Ghana . Stock Exchange lost 11.91 points to close at 2,559.15 points, \_ representing a 4.72% YTD return, while the GSE Financial Stocks Index also declined 0.24 points, to close the day at 1,687.53 points, representing a YTD return of -17.79%.

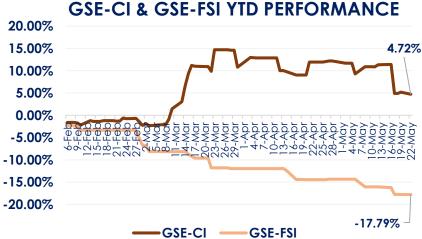
There were no gainers on the trading day. Scancom PLC. (MTNGH) shed-off GH¢0.01 for the second time in two weeks to close at GH¢1.13. Standard Chartered Bank Gh. PLC. (SCB) also declined by GHØ0.01 to close at GHØ12.50. Market Capitalization declined by GH¢124.25 million closing the day at GH¢66.28 billion.

Market activity for the day saw an uptick, with a 2287.03% jump in volume traded while value traded rose by 1906.26%. Total shares traded were 2,012,103 valued at GH¢2,267,113.35, across eight (8) equities. Scancom PLC. (MTNGH) topped the trading chart with 1,969,446 shares valued at GH¢2,225,473.98, representing 98.16% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 29,622 shares, valued at GH¢4,443.30, representing 0.20% of the total value traded.

### **STOCK UNDER REVIEW**

VALUE TRADED (YTD)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,559.15	2,571.06
YTD (GSE-CI)	4.72%	5.20%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,687.53	1,687.77
YTD (GSE-FSI)	-17.79%	-17.77%
MARKET CAP. (GH¢ MN)	66,282.84	66,407.09
VOLUME TRADED	2,012,103	84,293
CHANGE	2287.03%	
VALUE TRADED (GH¢)	2,267,113.35	113,002.18
CHANGE	1906.26%	
Source: Ghana Stock Exchange, SBL Research		



### **TOP TRADED EQUITIES** STOCK DATA TOTAL TICKER VOLUME VALUE (GH¢) SHARE PRICE MTNGH 1.969.446 2,225,473,98 GH¢6.43 PRICE CHANGE (YTD) 60.75% 29,622 ETI 4,443.30 MARKET CAP. (GH¢) GH¢719.35 Million PBC 10,000 200.00 **DIVIDEND YIELD** SCB 2.909 36,362.50 98.16% **EARNINGS PER SHARE** GH¢1.4674 TOTAL 50 322.50 AVG. DAILY VOLUMES 2.257

### **SUMMARY: APRIL 2023 MARKET ACTIVITIES**

GH¢ 1,217,533.60

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94,72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

<b>GAINER</b>			
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
	-		
	-		
M DECLINERS			
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.13	-0.01	28.41%
SCB	12.50	-0.01	-38.00%

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## 22ND MAY, 2023