DAILY EQUITY MARKET REPORT

22ND APRIL, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Ghana Stock Exchange begins the week unchanged at 3,504.34; with only 3 counters trading.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) recorded no movement to close at 3,504.34, posting a YTD return of 11.95%. The GSE Financial Stocks Index similarly recorded no movement to close at 2,044.52 points, returning 7.52% YTD.

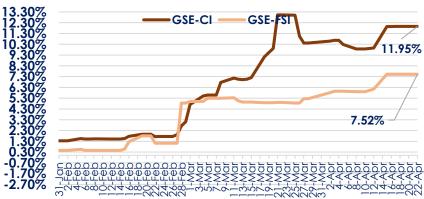
GLD was the sole price mover of the day, losing GH¢4.85 to close at GHø317.00. Hence, total market capitalization fell down to GH¢78,351.54 billion.

The total value of trades for this session was GH¢ 11,063.76 (down 98.90%) from the exchange of three (3) different counters, as total volume traded was 558 (down 99.90%). This represents the lowest daily volume of trades YTD.

There were outstanding offers for ACCESS, MTNGH, GGBL and SOGEGH at GH&4.80, GH&1.60, GH&4.44 and GH&1.57 respectively.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 3,504.34 3,504.34 YTD (GSE-CI) 11.95% 11.95% **GSE-FINANCIAL STOCK INDEX** 2,044.52 2,044.52 YTD (GSE-FSI) 7.52% 7.52% MARKET CAP. (GH¢ MN) 78,337.47 78,340.37 **VOLUME TRADED** 558 567,265 CHANGE -99.90% VALUE TRADED (GH¢) 1,001,824.74 11,063.76 **CHANGE** -98.90%

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	6,396
VALUE TRADED (YTD)	1,935,109.99

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
SOGEGH	368	577.76	Newscald
EGH	160	976.00	
GLD	30	9,510.00	85.96%

SUMMARY: MARCH 2024 MARKET ACTIVITIES

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	317.00	-4.85	45.08
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