

# EQUITY MARKET HIGHLIGHTS: GSE-CI gained 0.18 points to close at 2,739.41; returns -1.79% YTD.

The Accra Bourse inched up as the benchmark GSE Composite Index (GSE-CI) gained 0.18 points on the day to close at 2,739.41 representing a YTD return of -1.79%. The GSE Financial Stock Index (GSE-FSI) also gained 0.34 points to close trading at 2,168.72 representing a YTD return of 0.78%. In the aggregate, thirteen (13) equities participated in trading, ending with only one (1) gainer namely SIC Insurance Company Ltd. (SIC) which gained GH¢0.01 (5.00% share price appreciation) to close at GH¢0.21 representing a YTD gain of 162.50% as Market Capitalization closed trading at GH¢63.99 billion.

A total of 947,465 shares valued at GH¢2,217,902.14 were traded compared to 142,025 shares valued at GH¢172,244.97 which changed hands yesterday, 21<sup>st</sup> March, 2022.

Guinness Ghana Breweries PLC. (GGBL) at close of market traded the most, accounting for 85.01% of the total value traded.

#### EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

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Share Price	GH¢1.06
Price Change (YtD)	-4.50%
Market Capitalization	GH¢13,027.90 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,604,636
Value Traded (YtD)	GH¢106,611,068

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,739.41	2,739.23	0.18 pts
YTD (GSE-CI)	-1.79%	-1.80%	-0.56%
GSE-Financial Stock Index	2,168.72	2,168.38	0.34 pts
YTD (GSE-FSI)	0.78%	0.77%	1.30%
Market Cap. (GHMN)	63,993.57	63,991.61	1.96
Volume Traded	947,465	142,025	567.11%
Value Traded (GH¢)	2,217,902.14	172,244.97	1187.64%

# **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)	
GGBL	838,016	1,885,536.00	T
GCB	45,001	233,105.18	GUIN
MTNGH	40,845	43,295.70	GOIL
SIC	15,510	3,251.00	
GOIL	3,128	5,692.96	85

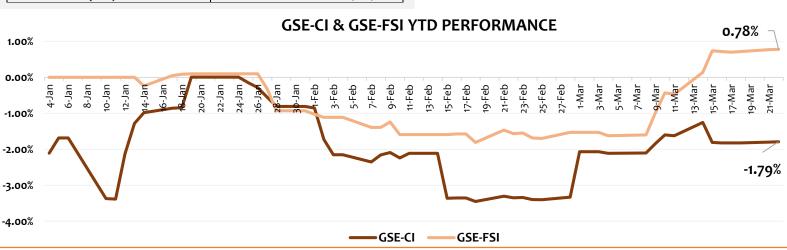
# GUINNESS 85.01%

## **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	February 2022	1 <b>7.00</b> %	14.50%
Real GDP Growth	Q3 2021	6.6%	<b>3.9</b> %
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	1 <b>3.90</b> %

Source: GSS, BOG, GBA

	GAINER				
	Ticker	Close Price	Open Price	Change	YTD
		(GH¢)	(GH¢)		Change
S	SIC	0.21	0.20	5.00%	162 <b>.</b> 50%



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