DAILY EQUITY MARKET REPORT

22ND FEBRUARY, 2024

GHANA STOCK EXCHANGE

S GSE

HIGHLIGHTS: The Prime Index (GSE-CI) records 6.76 points drop to close at 3,184.64 points.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) declined 6.76 points to end the day at 3,184.64 points, placing its 1.74 % YTD return. The GSE Financial Stocks Index similarly closed lower at 1,922.90 points, falling by 13.05 points.

DASPHARMA and GLD earned GH¢0.02 and GH¢6.10 to close at GH¢0.38 and GH¢245.80 respectively. Conversely, ETI shed-off GH¢0.01 to close at GH¢0.15. Hence, market capitalization fell to the GH¢74.60 billion mark.

326,397 shares (up 331.28%) corresponding to a value of GH¢343,336.40 (up 214.60%) were traded, as fifteen (15) stocks exchanged hands.

CAL trades dominated today's session, trading 177,775 shares, surpassing the 106,169 traded in GOIL with a value of GH¢148,636.00. GOIL, ETI and DASPHARMA followed in the activity pile to complete the top 5 traded stocks on the day.

STOCK UNDER REVIEW

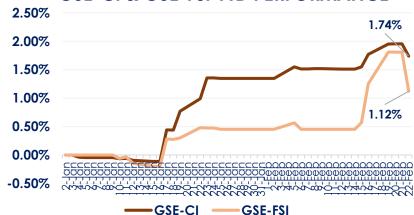
STOCK DATA	GGBL	
SHARE PRICE	GH¢4.44	
PRICE CHANGE (YTD)	ANGE (YTD) 30.59%	
MARKET CAP. (GH¢)	GH¢1,365.72 Million	
DIVIDEND YIELD	0.000%	
EARNINGS PER SHARE	GH¢0.1822	
AVG. DAILY VOLUMES	12,853	
VALUE TRADED (YTD)	1,916,732.83	

SUMMARY: JANUARY 2024 MARKET ACTIVITIES

The Benchmark index declined 41.77 points in January 2024 (returning 1.35%) year-to-date as the GSE financial stock index also rose by 8.59 points to place its YTD gain at 0.45%. Compared to December, the stock market saw a 32.32% growth in volume traded and but a 47.13% slump in value traded. The top price gainers for the month were GGBL (30.59%), UNIL (9.74%), GLD (9.70.%) ACCESS (8.82%) and TOTAL (5.56%). Moderating these gains were losses for MMH (-9.09%), SCB (-0.11%) and BOPP (-2.09%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,184.64	3,191.40
YTD (GSE-CI)	1.74%	1.95%
GSE-FINANCIAL STOCK INDEX	1,922.90	1,935.95
YTD (GSE-FSI)	1.12%	1.81%
MARKET CAP. (GH¢ MN)	74,600.30	74,821.59
VOLUME TRADED	326,397	75,681
CHANGE	331.28%	
VALUE TRADED (GH¢)	343,336.40	109,133.60
CHANGE	214.60%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

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TICKER	VOLUME	VALUE (GH¢)	
CAL	117,775	58,887.50	
MTNGH	106,169	148,636.60	
GOIL	64,334	96,501.00	MTN
ETI	24,761	3,714.15	
DASPHARMA	10,374	3,855.36	43.29%

GAINERS

TICKER	PRICE	CHANGE	YTD (%)
	(GH¢)	(GH¢)	
DASPHARMA	0.38	0.02	-5.00%
GLD	245.80	6.10	12.49%

™ DECLINER

DECENTER				
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	
ETI	0.15	-0.01	0.00%	