

**GSE EQUITY MARKET PERFORMANCE****EQUITY MARKET HIGHLIGHTS: GSE-CI slips by 1.15 points to close at 2,696.03; returns -3.34% YTD.**

The benchmark GSE Composite Index (GSE-CI) lost 1.15 points to close at 2,696.03 on the second trading day of the week representing a YTD return of -3.34%. The GSE Financial Stock Index (GSE-FSI) also lost 2.07 points to close trading at 2,118.21 translating into a YTD return of -1.56%. SIC Insurance Company Ltd. (SIC) gained GH¢0.01 to close at GH¢ 0.11 whilst Access Bank Ghana PLC. (ACCESS) lost GH¢0.08 to close at GH¢2.02.

Market Capitalization thus dipped by GH¢11.96 million to close at GH¢63.37 billion representing a YTD decline of 1.74% in 2022.

A total of 1,844,988 shares valued at GH¢682,217.12 were traded in fifteen equities (15) compared to 615,728 shares valued at GH¢953,965.18 which changed hands on Monday. SIC at close of market traded the most, accounting for 25.52% of the total value traded.

Indicator	Current	Previous	Change
GSE-Composite Index	2,696.03	2,697.18	-1.15 pts
YTD (GSE-CI)	-3.34%	-3.30%	1.21%
GSE-Financial Stock Index	2,118.21	2,120.28	-2.07 pts
YTD (GSE-FSI)	-1.56%	-1.47%	6.12%
Market Cap. (GHMN)	63,371.05	63,383.01	-11.96
Volume Traded	1,844,988	615,728	199.64%
Value Traded (GH¢)	682,217.12	953,965.18	-28.49%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	1,582,851	174,113.61
MTNGH	118,483	124,407.15
ACCESS	47,920	96,840.00
PBC	43,500	870.00
EGL	26,494	87,430.20

**25.52%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

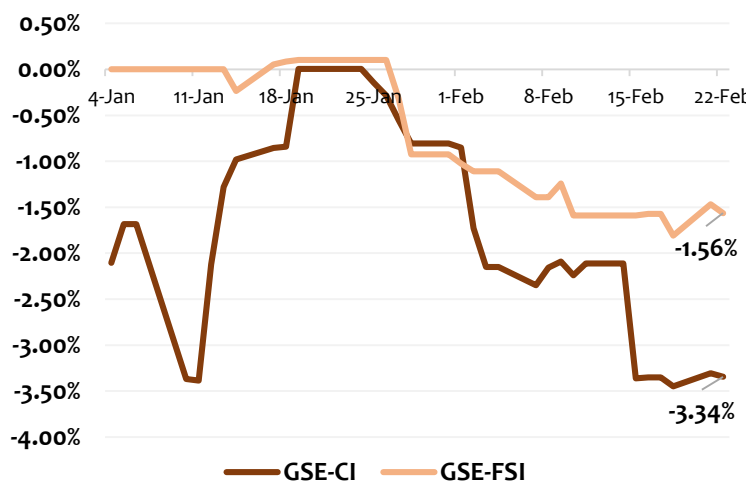
Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.05
Price Change (Ytd)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,523,696
Value Traded (Ytd)	GH¢ 47,510,571

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SIC	0.11	0.10	10.00%	37.50%
ACCESS	2.02	2.10	-3.81%	-35.87%

GSE-CI & GSE-FSI YTD PERFORMANCE**SBL RECOMMENDED PICKS**

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials