# EQUITY MARKET HIGHLIGHTS: GSE-CI closes unchanged at 2,444.54; returns -12.36%.

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The GSE-CI did not record any change after today's trading session to close at 2,444.54 points representing a YTD return of -12.36%. The GSE Financial Stock Index (GSE-FSI) similarly recorded no change, closing at 2,053.05 points and representing a YTD return of -4.59%.

NewGold (GLD) recorded a price gain of GH¢25.80 to close trading at GH¢185.00 per share. Market Capitalization for the day increased by GH¢74.82 million to settle at GH¢64.48 billion.

A total of 5,678 shares were traded across ten (10) counters. The total value traded was up 9.32% totaling GH¢15,783.91. Scancom PLC (MTNGH) emerged as the most traded stock at the close of the trading session, whilst NewGold (GLD) accounted for 58.60% of the total value traded.

#### EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

GH¢0.88
-20.72%
GH¢10,815.62 million
4.545%
GH¢0.2284
5,266,711
GH¢1,171,063,230

### SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

# **GSE EQUITY MARKET PERFORMANCE**

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Indicator	Current	Previous	Change
GSE-Composite Index	2,444.54	2,444.54	o.oopts
YTD (GSE-CI)	-12.36%	-12.36%	0.00%
GSE-Financial Stock Index	2,053.05	2,053.05	o.oopts
YTD (GSE-FSI)	-4.59%	-4.59%	0.00%
Market Cap. (GH¢ MN)	64,418.77	64,343.95	74.82
Volume Traded	5,678	5,194	9.32%
Value Traded (GH¢)	15,783.91	4,301.10	266.97%

# TOP TRADED EQUITIES

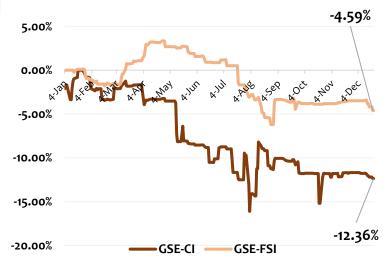
Ticker	Volume	Value (GH¢)	No.
MTNGH	3,519	3,096.72	
РВС	804	16.08	AT ALL
UNIL	754	2,925.52	NewGold
CLYD	400	12.00	
ACCESS	80	320.00	<b>58.60</b> %

# **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27 <b>.0</b> %	<b>24.50</b> %
Real GDP Growth	June 2022	<b>4.8</b> %	3.4%
Inflation	November 2022	50.3%	4 <b>0.</b> 4%
Reference rate	December 2022	32.83%	<b>30.56</b> %
Source: GSS, BOG, GBA			

GAINER					
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change	
GLD	185.00	159.20	25.80	<b>70.35</b> %	

#### **GSE-CI & GSE-FSI YTD PERFORMANCE**



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