

**EQUITY MARKET HIGHLIGHTS: GSE-CI closes unchanged at 2,444.54; returns -12.36%.**

The GSE-CI did not record any change after today's trading session to close at 2,444.54 points representing a YTD return of -12.36%. The GSE Financial Stock Index (GSE-FSI) similarly recorded no change, closing at 2,053.05 points and representing a YTD return of -4.59%.

NewGold (GLD) recorded a price gain of GH¢25.80 to close trading at GH¢185.00 per share. Market Capitalization for the day increased by GH¢74.82 million to settle at GH¢64.48 billion.

A total of 5,678 shares were traded across ten (10) counters. The total value traded was up 9.32% totaling GH¢15,783.91. Scancom PLC (MTNGH) emerged as the most traded stock at the close of the trading session, whilst NewGold (GLD) accounted for 58.60% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,266,711
Value Traded (YtD)	GH¢1,171,063,230

**SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES**

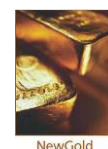
Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,444.54	2,444.54	0.00pts
YTD (GSE-CI)	-12.36%	-12.36%	0.00%
GSE-Financial Stock Index	2,053.05	2,053.05	0.00pts
YTD (GSE-FSI)	-4.59%	-4.59%	0.00%
Market Cap. (GH¢ MN)	64,418.77	64,343.95	74.82
Volume Traded	5,678	5,194	9.32%
Value Traded (GH¢)	15,783.91	4,301.10	266.97%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	3,519	3,096.72
PBC	804	16.08
UNIL	754	2,925.52
CLYD	400	12.00
ACCESS	80	320.00

**58.60%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	November 2022	50.3%	40.4%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

**GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	185.00	159.20	25.80	70.35%

**GSE-CI & GSE-FSI YTD PERFORMANCE**