DAILY EQUITY MARKET REPORT

21ST NOVEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: EGH and GLD pull markets up as GSE-CI climbs to 4,654.69 points at the session's end; YTD return sits higher at 48.70%.

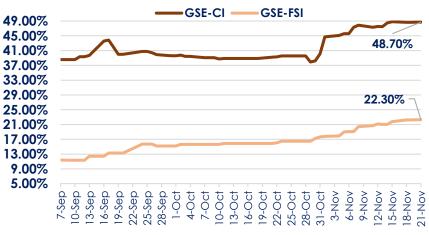
The GSE Composite Index ended the day at 4,654.69 points after gaining 0.26 points, with its Year-To-Date return(YTD) at 48.70%. The GSE Financial Stock Index climbed 0.37 points to 2,325.64 points with a YTD return of 22.30%.

The overall market capitalization currently sits at GH¢104.36 billion – GH¢36.49 million above the previous day's reading of GH¢104.32 billion. On the trade activity front, the volume of shares traded dipped 41.64% to 164,397 from the previous 281,671 shares. The day's total value traded (GH¢1,133,421.27) was up 91.55% from GH¢591,707.27. Price movements on the day were a gains for EGH and GLD.

Among the top five traded equities, EGH led with the highest volume, trading 102,203 shares valued at GH¢664,298.67. Other stocks in the top 5 trade activity pile were CAL, RGBH, MTNGH and ACCESS in that order, although their trading volumes were significantly lower in comparison

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,654,69 4,654,43 YTD (GSE-CI) 48.70% 48.69% **GSE-FINANCIAL STOCK INDEX** 2,325,64 2.325.27 YTD (GSE-FSI) 22.30% 22.28% MARKET CAP. (GH¢ MN) 104,360.66 104,324.17 **VOLUME TRADED** 164,397 281,671 CHANGE -41.64% VALUE TRADED (GH¢) 1,133,421.43 591,707.27 **CHANGE** 91.55%

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
EGH	6.50	0.01	18.18
GLD	408.90	11.47	87.14

№ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
EGH	102,203	664,298.67
CAL	42,892	14,583.28
RBGH	6,000	3,960.00
MTNGH	5,281	12,410.35
ACCESS	3,000	14,250.00

Ecobank
The Pan African Bank

58.61%

SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%). Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
BOPP	Interim Dividend	GHS1.2279	9 th Dec., 2024
TBL	Interim Dividend	D0.30	25th Nov., 2024
TOTAL	Interim Dividend	GHS0.6580	27 th Dec., 2024