DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE **X** GSE

HIGHLIGHTS: GSE-CI records marginal gain to read 4,358.13 points with it's YTD return higher at 39.23%; MTNGH ends run of dips with GH¢0.01 gain to GH¢2.16.

The GSE Composite Index ended the day higher at 4,358.13 points with its Year-To-Date return (YTD) rising to at 39.23%. The GSE Financial Stock Index however recorded no movement, to maintain its stay at 2,203.38, returning 15.87% year-to-date.

The overall market capitalization currently sits at GH¢99.19 billion, GH¢138.71 million above the previous day's reading. On the trade activity front, the volume of shares traded saw a 21.46% fall to 21,351 from the shares. The total value traded previous 27,185 decreased 72.05% to GH¢2,389,033.76 from GH¢8,548,394.55 previously. GLD and MTNGH were on the rise closing at GHg426.00 and GHg2.16 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 7,004 shares valued at GH¢15,093,83. Other top-traded equities included CLYD, GLD, GCB and CAL, though their trading volumes were significantly lower in comparison.

GAINERS

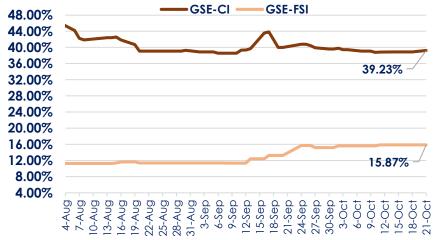
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)		
MTNGH	2.16	0.01	54.29		
GLD	426.00	2.19	94.97		
≥ DECLINER					

TICKER PRICE(GH¢) CHANGE(GH¢)

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4.358.13 4,347,47 YTD (GSE-CI) 39.23% 38.89% **GSE-FINANCIAL STOCK INDEX** 2.203.38 2.203.38 YTD (GSE-FSI) 15.87% 15.87% MARKET CAP. (GH¢ MN) 99,193.30 99,054.59 **VOLUME TRADED** 21,351 27,185 CHANGE -21.46% **VALUE TRADED (GH¢)** 2,389,033.76 8,548,394.55 **CHANGE** -72.05%

21ST OCTOBER, 2024

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	7,004	15,093.83	
CLYD	5,645	169.35	NaviGold
GLD	5,549	2,363,899.20	98.95
GCB	1,319	8,111.85	
CAL	830	232.40	

SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%).Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNI	DAIL
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024

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