

SIC BROKERAGE LTD. *Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: GSE-CI closes trading unchanged at 4,353.38 points to return 39.08% YTD.

The composite index ended the day unmoved at 4,353.38 points, maintaining its year-to-date (YTD) return of 39.08%, while the financial stocks index also closed unchanged at 2,118.06 points, with the YTD return closing at 11.38%.

The market's total value remained placed at GHQ91,863.15 billion at the end of a no-price-mover trading day.

 44.00%

 There was a 14.92% drop in trading volume from 76,324

 shares to 64,934 shares. The value of shares traded fell by

 49.30% from GHQ313,156.58 to GHQ158,772.25 on a day

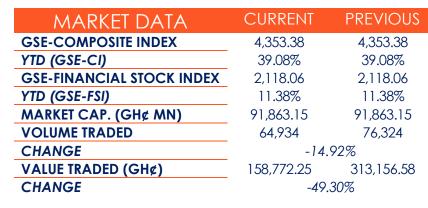
 which saw fourteen (14) different stocks trade.

 28.00%

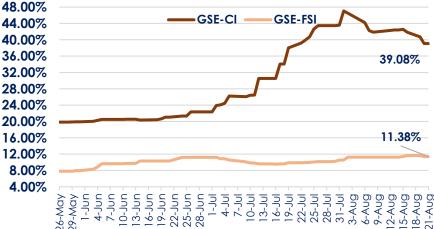
 24.00%

 MTNGH topped the trade activity pile, trading a total of 42,728 shares, valued at GH\$\mathcal{C}\$93,991.60. ETI saw only 1,070
 16.00%

 shares trade, with a value of GH\$\mathcal{C}\$160.50.
 8.00%



GSE-CI & GSE-FSI YTD PERFORMANCE



i GAINER							
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)	TOP FIVE TRADED EQUITIES			
	-			TICKER	VOLUME	VALUE(GH¢)	
				MTNGH	42,728	93991.60	
				SIC	15,775	3943.75	MTN
			CAL	1,687	522.97	59.20%	
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	GCB	1,623	9591.93	
				ETI	1,070	160.50	

SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%).Conversely, CAL dipped the most losing 2.86% of its market price.

UPCOMING DIVIDENDS								
COMPANY	DIVIDEND	AMOUNT	DATE					
MTNGH	Interim Dividend Pmt	GH¢0.065	6 th Sep 2024					
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024					
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024					
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024					

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