



DAILY EQUITY MARKET REPORT

21ST JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI commences week with a 50.92-point rise to 6,437.68 points; YTD return at 31.69%.

The GSE Composite Index gained 50.92 points to read 6,437.68 points with its Year-To-Date return (YTD) reading 31.69%, while the Financial Stocks Index was down 3.35 points to close at 3,414.36 points with a 43.41% YTD return.

The overall market capitalization was up by GHS632.16 million to GHS139.23 billion. Trade activity dropped today as a total of 6,367,856 shares were traded, representing a 6.92% dip compared to the previous day. This culminated in a total trade value of GHS25,411,603.42. EGH and MTNGH each recoded gains to close at GH¢8.78 and GH¢3.03 respectively while SOGEGH fell to GH¢2.00.

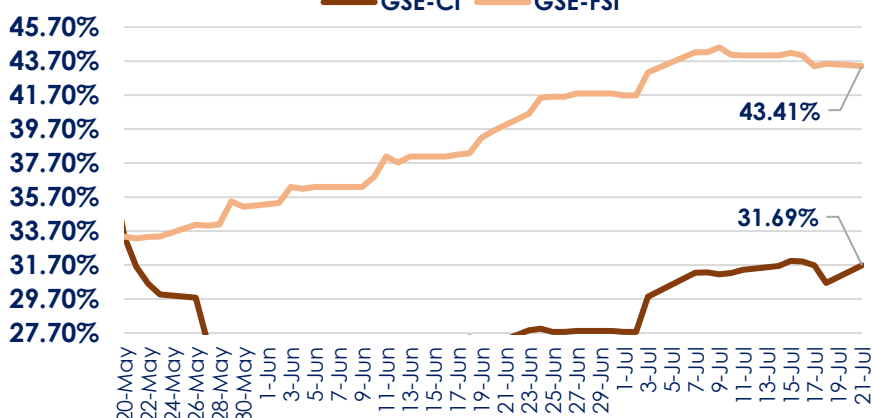
MTNGH topped the day's trade activity chart, with 5,028,816 shares of its stock trading, valued at GH¢15,237,428.12. GCB, SOGEGH, CAL and SIC completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,437.68	6,386.76
YTD (GSE-CI)	31.69%	30.65%
GSE-FINANCIAL STOCK INDEX	3,414.36	3,417.71
YTD (GSE-FSI)	43.41%	43.55%
MARKET CAP. (GH¢ MN)	139,229.98	138,597.82
VOLUME TRADED	6,367,856	6,841,615
CHANGE		-6.92%
VALUE TRADED (GH¢)	25,411,603.42	20,892,655.66
CHANGE		21.63%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



📈 GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
EGH	8.78	0.04	35.08
MTNGH	3.03	0.05	21.20

📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
SOGEGH	2.00	-0.06	33.33

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	5,028,816	15,237,428.12
GCB	1,010,484	9,569,283.48
SOGEGH	221,789	443,707.72
CAL	55,180	30,349.00
SIC	23,535	26,594.55



59.96%

SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GHS1.6704	31 ST JULY, 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025

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