



## DAILY EQUITY MARKET REPORT

21<sup>ST</sup> JUNE, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI declines by 11.78 points, to close at 2,700.91 points; returns 10.52% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 11.78 points to close at 2,700.91 points, representing a 10.52% YTD return, while the GSE Financial Stocks Index recorded no change closing at 1,694.29 points, representing a YTD return of -17.46%.

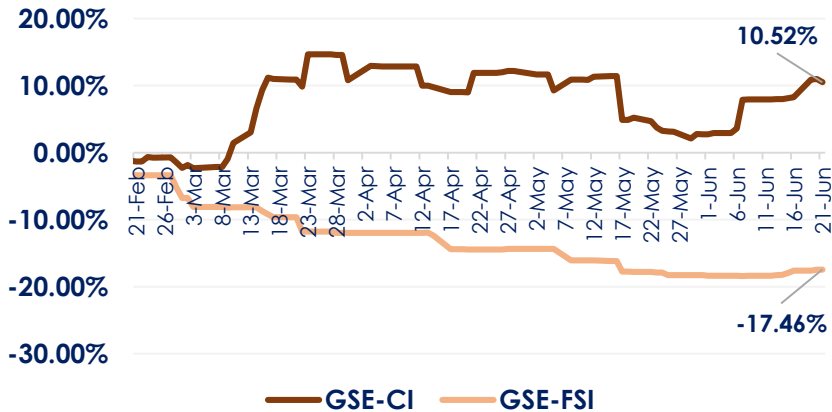
There were no advancers on this trading day. Scancom PLC. (MTNGH) shed-off GH¢0.01 while NewGold (GLD) lost GH¢0.80 to close at GH¢1.23 and GH¢221.60 respectively. Market Capitalization saw a marginal dip, closing at GH¢67.90 billion.

Total volume of shares traded were 21,324 valued at GH¢1,011,889.14 across eleven (11) equities. Scancom PLC. (MTNGH) topped the volume chart trading 7,675 shares valued at GH¢9,451.32 and representing 0.93% of the total value traded. This was followed by Fan Milk PLC. (FML) trading 4,553 shares, valued at GH¢6,009.96, representing 0.59% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,700.91	2,712.69
<b>YTD (GSE-CI)</b>	10.52%	11.00%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,694.29	1,694.29
<b>YTD (GSE-FSI)</b>	-17.46%	-17.46%
<b>MARKET CAP. (GH¢ MN)</b>	67,899.21	68,024.44
<b>VOLUME TRADED</b>	21,324	186,297
<b>CHANGE</b>	-88.55%	
<b>VALUE TRADED (GH¢)</b>	1,011,889.14	243,386.58
<b>CHANGE</b>	315.8%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.45
<b>PRICE CHANGE (YTD)</b>	61.25%
<b>MARKET CAP. (GH¢)</b>	GH¢721.59 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	1,911.90
<b>VALUE TRADED (YTD)</b>	GH¢1,279,511.65

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	7,675	9,451.32
<b>FML</b>	4,553	6,009.96
<b>GLD</b>	4,487	994,327.20
<b>SIC</b>	4,126	948.98
<b>ETI</b>	276	41.40



**98.26%**

### SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

### 📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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### 📉 DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	1.23	-0.01	39.77%
<b>GLD</b>	221.60	-0.80	1.74%

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