21ST MARCH 2022 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI inched up by 0.60 points to close at 2,739.23; returns -1.80% YTD.

The benchmark GSE Composite Index (GSE-CI) gained o.60 points to close at 2,739.23 on the first trading day of the week translating into a YTD return of -1.80%. The GSE Financial Stock Index (GSE-FSI) also gained 1.09 points to close trading at 2,168.38 translating into a YTD return of 0.77%. In the aggregate, sixteen (16) equities participated in trading, ending with only one (1) gainer namely Cal Bank PLC. (CAL) which gained GH¢0.01 (1.19% share price appreciation) to close at GH¢0.85 representing a YTD loss of 2.30%. Market Capitalization closed at GH¢63.99 billion.

A total of 142,025 shares valued at GH¢172,244.97 were traded compared to 10,989,751 shares valued at GH¢11,708,506.42 which changed hands on Friday, 18th March, 2022.

Ecobank Transnational Inc. (ETI) at close of market traded the most volumes whereas Standard Chartered Bank Ghana PLC. (SCB) accounted for 39.85% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.06
Price Change (YtD)	-4.50%
Market Capitalization	GH¢13,027.90 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,609,814
Value Traded (YtD)	GH¢106,567,772

GSE EOUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,739.23	2,738.63	0.60 pts
YTD (GSE-CI)	-1.80%	-1.82%	-1.10%
GSE-Financial Stock Index	2,168.38	2,167.29	1.09 pts
YTD (GSE-FSI)	0.77%	0.72%	6.94%
Market Cap. (GHMN)	63,991.61	63,985.35	6.26
Volume Traded	142,025	10,989,751	-98.71%
Value Traded (GH¢)	172,244.97	11,708,506.42	-98.53%

TOP TRADED EQUITIES

Ticker Volume		Value (GH¢)		
ETI	72,336	12,297.12		
CAL	34,283	29,140.55		
SIC	15,600	3,120.00		
ВОРР	8,769	52,614.00		
SCB	3,381	68,634.30		



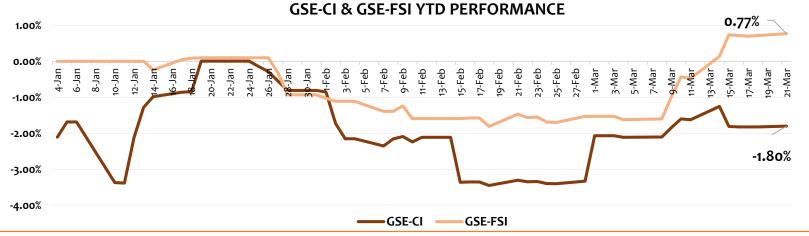
KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9 %
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)		Change
CAL	0.85	0.84	1.19%	-2.30%



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.