

**EQUITY MARKET HIGHLIGHTS: GSE-CI inched up by 0.60 points to close at 2,739.23; returns -1.80% YTD.**

The benchmark GSE Composite Index (GSE-CI) gained 0.60 points to close at 2,739.23 on the first trading day of the week translating into a YTD return of -1.80%. The GSE Financial Stock Index (GSE-FSI) also gained 1.09 points to close trading at 2,168.38 translating into a YTD return of 0.77%. In the aggregate, sixteen (16) equities participated in trading, ending with only one (1) gainer namely Cal Bank PLC. (CAL) which gained GH¢0.01 (1.19% share price appreciation) to close at GH¢0.85 representing a YTD loss of 2.30%. Market Capitalization closed at GH¢63.99 billion.

A total of 142,025 shares valued at GH¢172,244.97 were traded compared to 10,989,751 shares valued at GH¢11,708,506.42 which changed hands on Friday, 18th March, 2022.

Ecobank Transnational Inc. (ETI) at close of market traded the most volumes whereas Standard Chartered Bank Ghana PLC. (SCB) accounted for 39.85% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.06
Price Change (Ytd)	-4.50%
Market Capitalization	GH¢13,027.90 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,609,814
Value Traded (Ytd)	GH¢106,567,772

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,739.23	2,738.63	0.60 pts
YTD (GSE-CI)	-1.80%	-1.82%	-1.10%
GSE-Financial Stock Index	2,168.38	2,167.29	1.09 pts
YTD (GSE-FSI)	0.77%	0.72%	6.94%
Market Cap. (GHMM)	63,991.61	63,985.35	6.26
Volume Traded	142,025	10,989,751	-98.71%
Value Traded (GH¢)	172,244.97	11,708,506.42	-98.53%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
ETI	72,336	12,297.12
CAL	34,283	29,140.55
SIC	15,600	3,120.00
BOPP	8,769	52,614.00
SCB	3,381	68,634.30

**39.85%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.85	0.84	1.19%	-2.30%

GSE-CI & GSE-FSI YTD PERFORMANCE