

# 21<sup>ST</sup> FEBRUARY 2022 DAILY EQUITY MARKET REPORT

# **GSE EQUITY MARKET PERFORMANCE**

| EQUITY MARKET HIGHLIGHTS: GSE-CI gained 4.07 points to |  |
|--|--|
| close at 2,697.18; returns -3.30% YTD.                 |  |

The benchmark GSE Composite Index (GSE-CI) gained 4.07 points to close at 2,697.18 on the first trading day of the week representing a YTD return of -3.30%. The GSE Financial Stock Index (GSE-FSI) also gained 7.38 points to close trading at 2,120.28 translating into a YTD return of -1.47%. Enterprise Group PLC. (EGL) gained GH¢0.30 to close at GH¢ 3.30 whilst Access Bank Ghana PLC. (ACCESS) lost GH¢0.05 to close at GH¢2.10.

Market Capitalization therefore inched up by GH¢42.57 million to close at GH¢63.38 billion representing a YTD decline of -1.72% in 2022.

A total of 615,728 shares valued at GH¢953,965.18 were traded in nineteen equities (19) compared to 837,592 shares valued at GH¢761,110.25 which changed hands on Friday. Today's data shows 26.49% decreased in volume and 25.34% improvement in value traded. Scancom PLC. (MTNGH) traded the most, accounting for 49.80% of the total value traded.

### EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

| Share Price              | GH¢1.05              |
|--------------------------|----------------------|
| Price Change (YtD)       | -5.41%               |
| Market Capitalization    | GH¢12,905.00 million |
| Dividend Yield           | 0.00%                |
| Earnings Per Share       | GH¢0.1532            |
| Avg. Daily Volume Traded | 1,528,679            |
| Value Traded (YtD)       | GH¢ 47,386,164       |

### SBL RECOMMENDED PICKS

| Equity    | Price           | Outlook (Reason)          |
|-----------|-----------------|---------------------------|
| MTN GHANA | GH¢ <b>1.05</b> | Strong 2021 Q3 Financials |
| BOPP      | GH¢ <b>6.00</b> | Strong 2021 FY Financials |
| CAL BANK  | GH¢ <b>0.85</b> | Strong 2021 Q3 Financials |
| ECOBANK   | GH¢ <b>7.60</b> | Strong 2021 Q3 Financials |
| SOGEGH    | GH¢ <b>1.20</b> | Strong 2021 Q3 Financials |

| Indicator           | Current    | Previous   | Change            |
|---------------------|------------|------------|-------------------|
| GSE-Composite Index | 2,697.18   | 2,693.11   | 4.07 pts          |
| YTD (GSE-CI)        | -3.30%     | -3.45%     | -4.35%%           |
| GSE-Financial index | 2,120.28   | 2,112.90   | 7.38 pts          |
| YTD (GSE-FSI)       | -1.47%     | -1.81%     | -18 <b>.</b> 78%% |
| Market Cap. (GHMN)  | 63,383.01  | 63,340.44  | 42.57             |
| Volume Traded       | 615,728    | 837,592    | -26.49%           |
| Value Traded (GH¢)  | 953,965.18 | 761,110.25 | 25.34%            |

# TOP TRADED EQUITIES

| Ticker | Volume  | Value (GH¢) |
|--------|---------|-------------|
| MTNGH  | 452,500 | 475,125.00  |
| EGL    | 72,551  | 239,040.90  |
| SOGEGH | 26,623  | 31,947.60   |
| GCB    | 22,265  | 115,778.00  |
| CAL    | 20,351  | 17,298.35   |



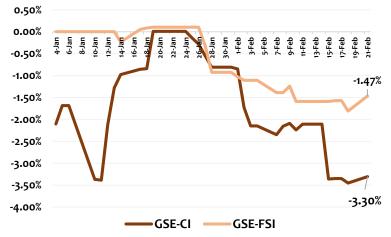
## **KEY ECONOMIC INDICATORS**

| Indicator            |               | Current | Previous |
|----------------------|---------------|---------|----------|
| Monetary Policy Rate | January 2022  | 14.50%  | 14.50%   |
| Real GDP Growth      | Q3 2021       | 6.6%    | 3.9%     |
| Inflation            | January 2022  | 13.9%   | 12.6%    |
| Reference rate       | February 2022 | 14.01%  | 13.90%   |

Source: GSS, BOG, GBA

#### **GAINER & DECLINER** Ticker **Close Price Open Price** Change YTD (GH¢) (GH¢) Change EGL 18.28% 10.00% 3.00 3.30 ACCESS 2.10 2.15 -2.33% -33.33%

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



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