

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,697.18	2,693.11	4.07 pts
YTD (GSE-CI)	-3.30%	-3.45%	-4.35%
GSE-Financial index	2,120.28	2,112.90	7.38 pts
YTD (GSE-FSI)	-1.47%	-1.81%	-18.78%
Market Cap. (GHMN)	63,383.01	63,340.44	42.57
Volume Traded	615,728	837,592	-26.49%
Value Traded (GH¢)	953,965.18	761,110.25	25.34%

EQUITY MARKET HIGHLIGHTS: GSE-CI gained 4.07 points to close at 2,697.18; returns -3.30% YTD.

The benchmark GSE Composite Index (GSE-CI) gained 4.07 points to close at 2,697.18 on the first trading day of the week representing a YTD return of -3.30%. The GSE Financial Stock Index (GSE-FSI) also gained 7.38 points to close trading at 2,120.28 translating into a YTD return of -1.47%. Enterprise Group PLC. (EGL) gained GH¢0.30 to close at GH¢ 3.30 whilst Access Bank Ghana PLC. (ACCESS) lost GH¢0.05 to close at GH¢2.10.

Market Capitalization therefore inched up by GH¢42.57 million to close at GH¢63.38 billion representing a YTD decline of -1.72% in 2022.

A total of 615,728 shares valued at GH¢953,965.18 were traded in nineteen equities (19) compared to 837,592 shares valued at GH¢761,110.25 which changed hands on Friday. Today's data shows 26.49% decreased in volume and 25.34% improvement in value traded. Scancom PLC. (MTNGH) traded the most, accounting for 49.80% of the total value traded.

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	452,500	475,125.00
EGL	72,551	239,040.90
SOGEGH	26,623	31,947.60
GCB	22,265	115,778.00
CAL	20,351	17,298.35



49.80%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.05
Price Change (YtD)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,528,679
Value Traded (YtD)	GH¢ 47,386,164

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
EGL	3.30	3.00	10.00%	18.28%
ACCESS	2.10	2.15	-2.33%	-33.33%

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE-CI & GSE-FSI YTD PERFORMANCE

