## DAILY EQUITY MARKET REPORT

## 21ST JANUARY, 2025

### GHANA STOCK EXCHANGE



HIGHLIGHTS: TOTAL and GLD push GSE-CI up 0.55 points to close at 5,057.75 points; YTD return at 3.46%.

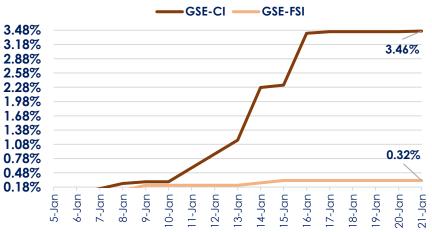
The GSE Composite Index rose marginally by 0.55 points to 5,057.75 points with its Year-To-Date return(YTD) at 3.46%. The GSE Financial Stock Index recorded no change to maintain the previous day's reading of 2,388.38 points with a 0.32% YTD return.

The overall market capitalization sits at Ghø113.75 billion – up Gh¢37.22 million from the previous day's reading. On the trade activity front, the volume of shares traded went up -193.59% to 382,100 from the previous 130,147 shares with the day's total value traded (GHS 20,209,437.09), up 4.94% from GHS19,257,565.22. TOTAL gained Ghg0.06 while GLD was up Gh¢10.52 to close at Gh¢13.37 and Gh¢434.00.

Among the top five traded equities, MTNGH led with the highest volume, trading 306,684 shares valued at GHø814,712.60. Other stocks in the top 5 trade activity pile were GLD, GCB, TOTAL and DASPHARMA in that order, although their trading volumes were significantly lower in comparison.

GSE-COMPOSITE INDEX 5,057.75 5,057.20   YTD (GSE-CI) 3.46% 3.45%   GSE-FINANCIAL STOCK INDEX 2,388.38 2,388.38   YTD (GSE-FSI) 0.32% 0.32%   MARKET CAP. (GH¢ MN) 113,750.79 113,713.57   VOLUME TRADED 382,100 130,147   CHANGE 193.59%   VALUE TRADED (GH¢) 20,209,437.09 19,257,565.22	MARKET DATA	CURRENT	PREVIOUS
GSE-FINANCIAL STOCK INDEX 2,388.38 2,388.38   YTD (GSE-FSI) 0.32% 0.32%   MARKET CAP. (GH¢ MN) 113,750.79 113,713.57   VOLUME TRADED 382,100 130,147   CHANGE 193.59%	GSE-COMPOSITE INDEX	5,057.75	5,057.20
YTD (GSE-FSI) 0.32%   MARKET CAP. (GH¢ MN) 113,750.79 113,713.57   VOLUME TRADED 382,100 130,147   CHANGE 193.59%	YTD (GSE-CI)	3.46%	3.45%
MARKET CAP. (GH¢ MN) 113,750.79 113,713.57   VOLUME TRADED 382,100 130,147   CHANGE 193.59%	<b>GSE-FINANCIAL STOCK INDEX</b>	2,388.38	2,388.38
VOLUME TRADED   382,100   130,147     CHANGE   193.59%	YTD (GSE-FSI)	0.32%	0.32%
<b>CHANGE</b> 193.59%	MARKET CAP. (GH¢ MN)	113,750.79	113,713.57
	VOLUME TRADED	382,100	130,147
<b>VALUE TRADED (GH¢)</b> 20,209,437.09 19,257,565.22	CHANGE	193.59%	
	VALUE TRADED (GH¢)	20,209,437.09	19,257,565.22
CHANGE 4.94%	CHANGE	4.94%	

### GSE-CI & GSE-FSI YTD PERFORMANCE



#### GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
TOTAL	13.37	0.06	1.91
GLD	434.00	10.52	11.14

### DECLINER

PRICE(GHe) CHANGE(GH¢)

### **TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	306,684	812,712.60	
GLD	44,204	19,184,402.00	
GCB	20,845	133,616.45	NewGold
TOTAL	4,075	54,482.75	94.9
DASPHARMA	2.636	1.001.68	



### **SUMMARY: DECEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

# UPCOMING DIVIDENDS

**COMPANY** DIVIDEND **AMOUNT** DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to <a href="trader@sicbrokerage.com">trader@sicbrokerage.com</a>