

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls 4.89 points to close trading at 2,444.54 points; returns -12.36%.**

The Accra Bourse lost 4.89 points to close at 2,444.54 points representing a YTD return of -12.36%. The GSE Financial Stock Index (GSE-FSI) also declined by 8.87 points to close at 2,053.05 points, representing a YTD return of -4.59%.

Republic Bank Ghana PLC (RBGH) lost GH¢0.06 to record a closing price per share of GH¢0.60 emerging as the only price mover on the day. Market Capitalization for the day settled at GH¢64.34 billion.

A total of 5,194 shares were traded across seven (7) counters. These trades cumulated in a turnover of GH¢4,301.10. Republic Bank Ghana PLC (RBGH) emerged as the most traded stock at the close of the trading session, whilst Societe Generale Ghana PLC (SOGEGH) accounted for 46.13% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,266,711
Value Traded (YtD)	GH¢1,171,063,230

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,444.54	2,449.43	-4.89pts
YTD (GSE-CI)	-12.36%	-12.19%	1.39%
GSE-Financial Stock Index	2,053.05	2,061.92	-8.87pts
YTD (GSE-FSI)	-4.59%	-4.18%	9.81%
Market Cap. (GH¢ MN)	64,343.95	64,393.59	-49.64
Volume Traded	5,194	58,646	-91.14%
Value Traded (GH¢)	4,301.10	414,230.16	-98.96%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
RBGH	2,000	1,080.00
SOGEGH	1,984	1,984.00
MTNGH	1,108	975.04
ACCESS	49	196.00
SIC	41	12.71

46.13%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	November 2022	50.3%	40.4%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
RBGH	0.54	0.60	-0.06	-10.00%

GSE-CI & GSE-FSI YTD PERFORMANCE