20TH DECEMBER 2021 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI gained 7.08 points to close at 2,818.89; returns 45.18% YTD with the GSE-FSI also gaining 13.04 points to close at 2,089.94.

The benchmark GSE Composite Index (GSE-CI) gained 7.08 points to close trading at 2,818.89 representing a YTD return of 45.18%. The GSE Financial Stock Index (GSE-FSI) also gained 13.04 points to close trading at 2,089.94 also translating into a YTD return of 17.23%.

Due to the gains realized by the indices, Market Capitalization subsequently increased by GH ζ 239.55 million to close at GH ζ 64.14 billion representing a growth of 17.96% in 2021.

A total of 226,049 shares valued at GH¢230,749.47 was traded in twelve (12) equities, a decrease of 96.09% and 96.57% in volumes and values traded respectively compared to Friday's trading session.

Ecobank Ghana PLC. (EGH) recorded the largest share of trades, accounting for 24.0% of total value traded

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

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Share Price	GH¢4.00
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	8,065
Value Traded (YtD)	GH¢ 6,597,223.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,818.89	2,811.81	7.08 pts
YTD (GSE-CI)	45.18%	44.82%	0.80%
GSE-Financial index	2,089.94	2,076.90	13.04 pts
YTD (GSE-FSI)	17.23%	16.50%	4.42%
Market Cap. (GH¢ MN)	64,142.51	63,902.96	239.55
Volume Traded	226,049	5,782,978	-96.09%
Value Traded (GH¢)	230,749.47	6,736,764.49	-96.57%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	97,800	7,824.00
CAL	60,422	52,567.14
ETI	20,000	2,000.00
SOGEGH	16,033	18,918.94
ACCESS	11,232	35,380.80



24.0% of value traded

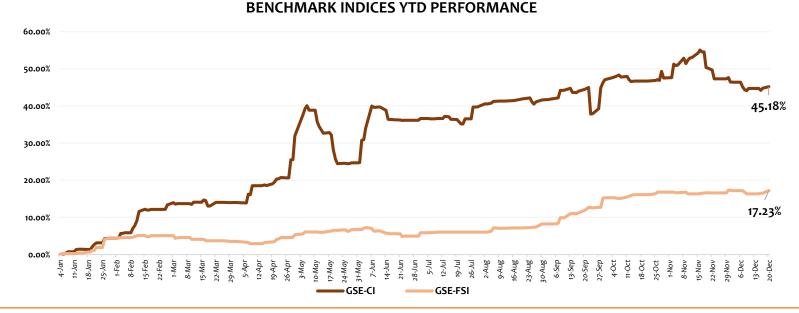
GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ETI	0.10	0.09	11.11%	25.00%
TOTAL	5.48	5.49	0.18%	93.64%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	November 2021	12.20%	11.00%
Reference rate	December 2021	13.89%	13.46%
Source: GSS_ROG_GRA			

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