# DAILY EQUITY MARKET REPORT

## 20TH NOVEMBER, 2024

## GHANA STOCK EXCHANGE



HIGHLIGHTS: Local bourse sees slight dip in trade volume as prime index reads 4,654.43 points at the session's end; YTD return sits higher at 48.69%.

The GSE Composite Index ended the day at 4,654.43 points after gaining 0.74 points, with its Year-To-Date return(YTD) at 48.69%. The GSE Financial Stock Index climbed 1.03 points to 2,325.27 points with a YTD return of 22.28%.

The overall market capitalization currently sits at GH¢104.32 billion – GH¢9.11 million above the previous day's reading of GH¢104.31 billion. On the trade activity front, the volume of shares traded dipped 3.15% to 281,671 from the previous 290,834 shares. The day's total value traded (GH¢591,707.27) was 7.64% down from GH¢640,678.67. Price movements on the day were a gain for CAL and a shed-off for EGL.

Among the top five traded equities, MTNGH led with the highest volume, trading 227,46 shares valued at GH¢534,547.45. Other stocks in the top 5 trade activity pile were CAL, EGL, SOGEGH and ALLGH in that order, although their trading volumes were significantly lower in comparison.

#### **GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.34	0.01	-29.17

#### ▶ DECLINER

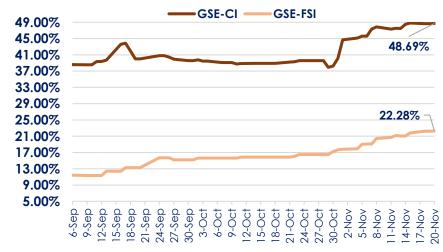
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YID(%)
EGL	1.98	-0.01	-17.15

#### **SUMMARY: OCTOBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%). Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,654.43	4,653.69
YTD (GSE-CI)	48.69%	48.67%
GSE-FINANCIAL STOCK INDEX	2,325.27	2,324.24
YTD (GSE-FSI)	22.28%	22.23%
MARKET CAP. (GH¢ MN)	104,324.17	104,315.07
VOLUME TRADED	281,671	290,834
CHANGE	-3.15%	
VALUE TRADED (GH¢)	591,707.27	640,678.67
CHANGE	-7.64%	

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



#### TOP FIVE TRADED EQUITIES

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TICKER	VOLUME	VALUE(GH¢)	
MTNGH	227,467	534,547.45	
CAL	37,124	12,602.16	
EGL	12,877	25,496.46	
SOGEGH	2,000	3,000.00	90
ALLGH	939	5,756.07	



90.34%

#### **UPCOMING DIVIDENDS**

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COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 <sup>th</sup> Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9 <sup>th</sup> Dec., 2024
TBL	Interim Dividend	D0.30	25th Nov., 2024