

EQUITY MARKET HIGHLIGHTS: GSE-CI slips 94.55 points to close at 2,365.89; returns -15.18% YTD.

The Ghana Stock Exchange's Composite Index (GSE-CI) after a three-day streak of remaining unchanged was down at close of trading session today by 94.55 points to close trading at 2,365.89 points representing a YTD return of -15.18%. The GSE-FSI maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

Four (4) counters recorded price movement. GLD and BOPP gained GH¢16.20 and GH¢0.01 to close at GH¢254.00 and GH¢6.91 respectively. GOIL and MTNGH shaved off GH¢0.01 and GH¢0.08 off its price to close the session at GH¢1.76 and GH¢0.80 respectively. Market capitalization for the day settled at GH¢64.44 billion.

A total of 239,123 shares were traded across fifteen (15) counters. These trades cumulated in a turnover of GH¢1,989,575.34. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading, accounting for 81.69% of the total volume traded whilst NewGold (GLD) accounted for 83.43% of the total value traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢254.00
Price Change (YtD)	133.89%
Market Capitalization	GH¢736.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,365.89	2,460.44	-94.55pts
YTD (GSE-CI)	-15.18%	-11.79%	28.75%
GSE-Financial Stock Index	2,068.16	2,068.16	0.00pts
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	63,672.41	64,612.24	-939.83
Volume Traded	239,123	58,007	312.23%
Value Traded (GH¢)	1,989,575.34	2,464,770.82	-19.28%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	195,348	156,367.76
BOPP	20,000	138,200.00
TOTAL	6,784	27,136.00
GLD	6,535	1,659,890.00
GOIL	3,863	6,798.88



83.43%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

GAINERS AND DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	254.00	237.80	16.20	133.89%
BOPP	6.91	6.90	0.01	3.91%
GOIL	1.76	1.77	-0.01	-3.30%
MTNGH	0.80	0.88	-0.08	-27.93%

GSE-CI & GSE-FSI YTD PERFORMANCE

