# EQUITY MARKET HIGHLIGHTS: GSE-CI slips 94.55 points to close at 2,365.89; returns -15.18% YTD.

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The Ghana Stock Exchange's Composite Index (GSE-CI) after a threeday streak of remaining unchanged was down at close of trading session today by 94.55 points to close trading at 2,365.89 points representing a YTD return of -15.18%. The GSE-FSI maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

Four (4) counters recorded price movement. GLD and BOPP gained GH¢16.20 and GH¢0.01 to close at GH¢254.00 and GH¢6.91 respectively. GOIL and MTNGH shaved off GH¢0.01 and GH¢0.08 off its price to close the session at GH¢1.76 and GH¢0.80 respectively. Market capitalization for the day settled at GH¢64.44 billion.

A total of 239,123 shares were traded across fifteen (15) counters. These trades cumulated in a turnover of GH¢1,989,575.34. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading, accounting for 81.69% of the total volume traded whilst NewGold (GLD) accounted for 83.43% of the total value traded.

#### EQUITY UNDER REVIEW: NewGold (GLD)

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Share Price	GH¢254.00
Price Change (YtD)	133.89%
Market Capitalization	GH¢736.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

## SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,365.89	2,460.44	-94.55pts
YTD (GSE-CI)	-15.18%	-11.79%	28.75%
GSE-Financial Stock Index	2,068.16	2,068.16	o.oopts
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	63,672.41	64,612.24	-939.83
Volume Traded	239,123	58,007	312.23%
Value Traded (GH¢)	1,989,575.34	2,464,770.82	-19.28%

### TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	1000
MTNGH	195,348	156,367.76	
BOPP	20,000	138,200.00	Stante .
TOTAL	6,784	27,136.00	NewGold
GLD	6,535	1,659,890.00	
GOIL	3,863	6,798.88	83.43%

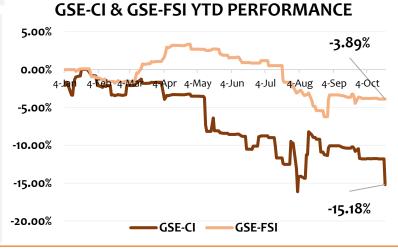
### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	<b>24.50</b> %	22.00%
Real GDP Growth	June 2022	<b>4.8</b> %	3.4%
Inflation	September 2022	37.2%	33-9%
Reference rate	October 2022	27.44%	26.50%
Source: GSS_BOG_GBA			

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#### **GAINERS AND DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	254.00	237.80	16.20	133.89%
BOPP	6.91	6.90	0.01	3.91%
GOIL	1.76	1.77	-0.01	-3.30%
MTNGH	0.80	0.88	-0.08	- <b>27.93</b> %



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