

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 5.00 points to close at 2,504.90; returns -10.20% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) inched up by 5.00 points to close trading at 2,504.90 points representing a YTD return of -10.20%. The GSE Financial Stock Index (GSE-FSI) also dropped 9.05 points to close trading at 2,082.38 points translating into a YTD return of -3.23%.

Fifteen (15) equities traded, ending with only one (1) gainer. ACCESS was the sole gainer as it gained GH¢0.30 to close trading at GH¢4.00. Market Capitalization for the day settled at GH¢64.45 billion.

A total of 18,436 shares valued at GH¢29,408.47 was traded on the day. Compared with the previous GSE trading day (September 19), today's data shows a 81.04% decline in volume traded and 64.54% decline in trade turnover. TotalEnergies Marketing Ghana PLC. (TOTAL) accounted for 28.48% of the total value traded whilst Cal Bank PLC. (CAL) recorded the most volumes traded.

**EQUITY UNDER REVIEW: NewGold (GLD)**

Share Price	GH¢166.50
Price Change (Ytd)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (Ytd)	GH¢66,109,871

**SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,504.90	2,499.90	5.00pts
YTD (GSE-CI)	-10.20%	-10.38%	-1.73%
GSE-Financial Stock Index	2,082.38	2,073.33	9.05pts
YTD (GSE-FSI)	-3.23%	-3.65%	-11.51%
Market Cap. (GH¢ MN)	64,453.25	64,401.07	52.18
Volume Traded	18,436	97,242	-81.04%
Value Traded (GH¢)	29,408.47	82,923.72	-64.54%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
CAL	6,722	4,974.28
MTNGH	6,202	5,643.82
TOTAL	2,004	8,376.72
ACCESS	2,000	8,000.00
SIC	682	225.06

**28.48%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ACCESS	4.00	3.70	0.30	26.98%

**GSE-CI & GSE-FSI YTD PERFORMANCE**