



DAILY EQUITY MARKET REPORT

20TH AUGUST 2025

GHANA STOCK EXCHANGE



GOIL sustains the month's gaining run as Market records slump at end of day. Prime Index YTD return lowers to 49.41%.

On August 19, 2025, the Ghana Stock Exchange recorded a fall with the GSE Composite Index closing at 7,303.81 points, down from 7,416.16. This pushed its year-to-date return to 49.41%. The GSE Financial Stock Index also dropped to 3,411.35 points.

Market capitalization fell to GH¢1.49 billion. Trading activity was on the rise as 2,773,854 shares traded representing a 229.92% day-on-day gain. These trades were valued at GH¢10,442,600.45.

GOIL was day's sole advancer with a GH¢0.01 gain to GH¢2.21, while ETI and MTNGH fell to GH¢0.79 and GH¢3.85 respectively.

Scancom PLC. (MTNGH) led trade activity today with 2,663,896 shares trading worth GH¢10,259,395.29, followed by CAL, SIC, ETI, and GOIL.

📈 GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GOIL	2.21	0.01	45.39

📉 DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ETI	0.79	-0.01	154.84
MTNGH	3.85	-0.10	54.00

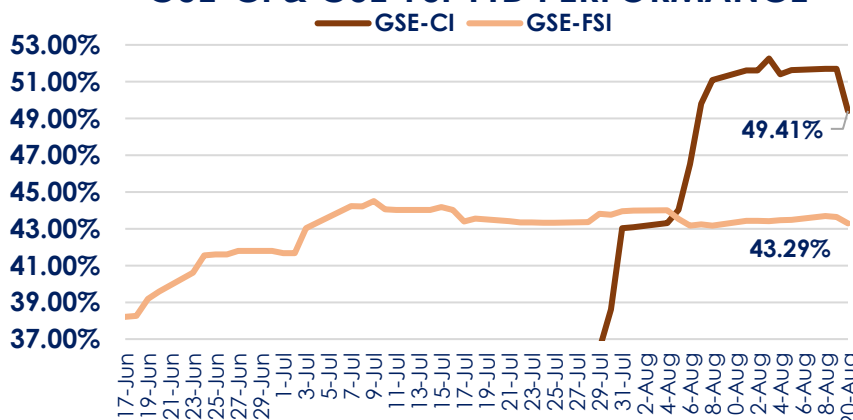
SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,303.81	7,416.16
YTD (GSE-CI)	49.41%	51.71%
GSE-FINANCIAL STOCK INDEX	3,411.35	3,419.85
YTD (GSE-FSI)	43.29%	43.64%
MARKET CAP. (GH¢ MN)	149,536.51	151,096.89
VOLUME TRADED	2,773,854	840,754
CHANGE	229.92%	
VALUE TRADED (GH¢)	10,442,600.45	904,763.19
CHANGE	1054.18%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	2,663,896	10,259,395.29
CAL	70,416	35,208.00
SIC	12,133	12,739.65
ETI	11,240	8,885.46
GOIL	9,624	21,267.28



98.25%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
CMLT	Final	GHS0.0676	27 TH AUG, 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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