

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE-CI falls 50.94 points to 4,353.38 points with its YTD return sitting lower at 39.08%.**

The composite index fell to 4,353.38 points, representing a year-to-date (YTD) return of 39.08%, while the financial stocks index also dipped 5.11 points to 2,118.06 points, with the YTD return closing at 11.38%.

The total market capitalization declined to GH¢91,863.15 billion after gains in GCB, TOTAL and GLD to close at GH¢5.91, GH¢12.36 and GH¢378.90 respectively. MTNGH sustained its two-week declining run, closing lower at GH¢2.20 while CAL shed-off GH¢0.03 to GH¢0.31.

There was a 99.78% jump in trading volume from 38,204 shares to 76,324 shares. The value of shares traded also spiked substantially by 244.21% from GH¢90,978.44 to GH¢313,156.58 on a day which saw sixteen (16) different stocks trade.

ALLGH topped the trade activity pile, trading a total of 23,694 shares, valued at GH¢142,164.00. TOTAL saw only 4,545 shares trade, with a value of GH¢56,178.00.

**GAINERS**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
<b>GCB</b>	5.91	0.01	73.82
<b>TOTAL</b>	12.36	0.03	37.33
<b>GLD</b>	378.90	9.72	73.41

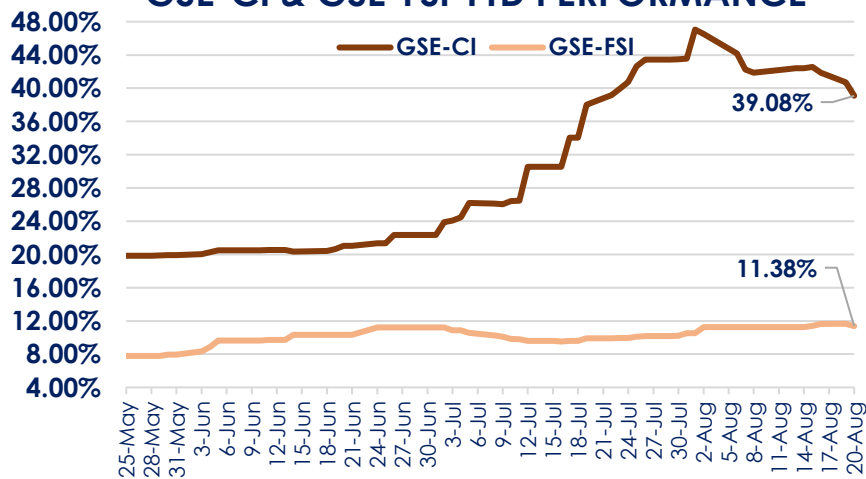
**DECLINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>MTNGH</b>	2.20	-0.04	57.14
<b>CAL</b>	0.31	-0.03	35.42

**SUMMARY: JULY 2024 MARKET ACTIVITIES**

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%). Conversely, CAL dipped the most losing 2.86% of its market price.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	4,353.38	4,404.32
<b>YTD (GSE-CI)</b>	39.08%	40.70%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,118.06	2,123.17
<b>YTD (GSE-FSI)</b>	11.38%	11.65%
<b>MARKET CAP. (GH¢ MN)</b>	91,863.15	92,390.85
<b>VOLUME TRADED</b>	76,324	38,204
<b>CHANGE</b>	99.78%	
<b>VALUE TRADED (GH¢)</b>	313,156.58	90,978.44
<b>CHANGE</b>	244.21%	

**GSE-CI & GSE-FSI YTD PERFORMANCE****TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>ALLGH</b>	23,694	142,164.00
<b>MTNGH</b>	19,638	43,322.84
<b>ETI</b>	11,900	1,785.00
<b>CAL</b>	10,004	3,153.86
<b>TOTAL</b>	4,545	56,178.00

**45.40%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
<b>MTNGH</b>	Interim Dividend Pmt	GH¢0.065	6 <sup>th</sup> Sep 2024
<b>CAMELOT</b>	Final Dividend Pmt	GH¢0.057	12 <sup>th</sup> Sep 2024
<b>AGA</b>	Interim Dividend Pmt	USD0.220	13 <sup>th</sup> Sep 2024
<b>EGL</b>	Final Dividend Pmt	GH¢0.097	20 <sup>th</sup> Sep 2024