DAILY EQUITY MARKET REPORT

20TH AUGUST, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI falls 50.94 points to 4,353.38 points with its YTD return sitting lower at 39.08%.

The composite index fell to 4,353.38 points, representing a year-to-date (YTD) return of 39.08%, while the financial stocks index also dipped 5.11 points to 2,118.06 points, with the YTD return closing at 11.38%.

The total market capitalization declined to GH¢91,863.15 billion after gains in GCB, TOTAL and GLD to close at GH¢5.91, GH¢12.36 and GH¢378.90 respectively. MTNGH sustained it's two-week declining run, closing lower at GH¢2.20 while CAL shed-off GH¢0.03 to GH¢0.31.

There was a 99.78% jump in trading volume from 38,204 shares to 76,324 shares. The value of shares traded also spiked substantially by 244.21% from GH¢90,978.44 to GH¢313,156.58 on a day which saw sixteen (16) different stocks trade.

ALLGH topped the trade activity pile, trading a total of 23,694 shares, valued at GH\$\psi\$142,164.00. TOTAL saw only 4,545 shares trade, with a value of GH\$\psi\$56,178.00.

GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GCB	5.91	0.01	73.82
TOTAL	12.36	0.03	37.33
GLD	378.90	9.72	73.41

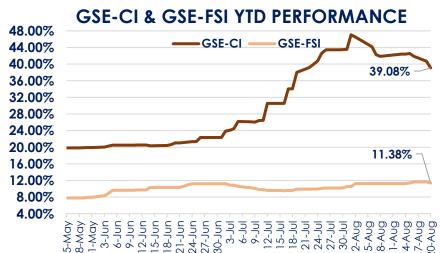
DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.20	-0.04	57.14
CAL	0.31	-0.03	35.42

SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%).Conversely, CAL dipped the most losing 2.86% of its market price.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,353.38	4,404.32
YTD (GSE-CI)	39.08%	40.70%
GSE-FINANCIAL STOCK INDEX	2,118.06	2,123.17
YTD (GSE-FSI)	11.38%	11.65%
MARKET CAP. (GH¢ MN)	91,863.15	92,390.85
VOLUME TRADED	76,324	38,204
CHANGE	99.	78%
VALUE TRADED (GH¢)	313,156.58	90,978.44
CHANGE	244.21%	



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
ALLGH	23,694	142,164.00	
MTNGH	19,638	43,322.84	ATLANTIC LITHIUM
ETI	11,900	1,785.00	45.40%
CAL	10,004	3,153.86	43.40/0
TOTAL	1 515	56 178 00	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
MTNGH	Interim Dividend Pmt	GH¢0.065	6 th Sep 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024

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