



## DAILY EQUITY MARKET REPORT

20<sup>TH</sup> JULY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI dips 0.32 points, closes at 2,860.97 points; returns 17.07% YTD.**

The GSE-Composite Index of the Ghana Stock Exchange declined by 0.32 points, a third consecutive drop in the week to close at 2,860.97 points, representing a 17.07% YTD return, while the Financial Stocks Index also declined by 0.6 points to close at 1,685.04 points, returning -17.91% YTD.

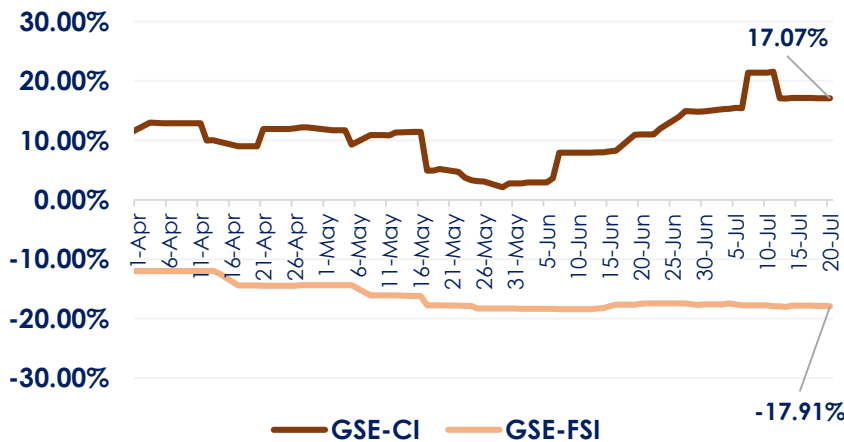
No price gainers were registered at the close of trading today. Access Bank Ghana PLC. (ACCESS) dipped by GH¢0.02 to close at GH¢3.28. Total market capitalization recorded a marginal decrease of GH¢3.48 million bringing the value of the market to GH¢70.82 billion.

The total volume of shares traded was 296,703, valued at GH¢180,258.92 across thirteen (13) equities. SIC Insurance Company Ltd. (SIC) topped the volume chart trading 245,959 shares valued at GH¢49,191.80 and representing 27.29% of the total value traded. This was followed by Access Bank Ghana PLC. (ACCESS), trading 32,502 shares valued at GH¢106,718.00 which represents 59.20% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,860.97	2,861.29
<b>YTD (GSE-CI)</b>	17.07%	17.08%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,685.04	1,685.64
<b>YTD (GSE-FSI)</b>	-17.91%	-17.88%
<b>MARKET CAP. (GH¢ MN)</b>	70,823.40	70,826.88
<b>VOLUME TRADED</b>	296,703	19,327
<b>CHANGE</b>	1435.17%	
<b>VALUE TRADED (GH¢)</b>	180,258.92	12,582.57
<b>CHANGE</b>	1332.61%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	GGBL
<b>SHARE PRICE</b>	GH¢2.32
<b>PRICE CHANGE (YTD)</b>	13.17%
<b>MARKET CAP. (GH¢)</b>	GH¢713.62 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢-0.7190
<b>AVG. DAILY VOLUMES</b>	100,896
<b>VALUE TRADED (YTD)</b>	GH¢22,268,529

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>SIC</b>	245,959	49,191.80
<b>ACCESS</b>	32,502	106,718.00
<b>MTNGH</b>	14,225	19,346.00
<b>GOIL</b>	1,960	3,234.00
<b>RBGH</b>	1,020	530.40



**59.20%**

### SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>ACCESS</b>	3.28	-0.02	-18.20%