

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls 20.92 points to close at 2,443.21; returns -12.41% YTD.**

The Accra Bourse was down by 20.92 points to close trading at 2,443.21 points representing a YTD return of -12.41%. The GSE Financial Stock Index (GSE-FSI) also inched down by 41.98 points to close trading at 2,121.05 points translating into a YTD return of -1.43%.

The fall in the GSE stock indices came on the back of price depreciation in Ecobank Ghana PLC. (EGH) as it lost GH¢0.75 to close at GH¢6.85 representing a YTD return of -9.87%. Ten (10) equities traded with no gainer recorded. Market Capitalization for the day settled at GH¢63.51 billion.

A total of 1,024,381 shares valued at GH¢903,512.81 was traded on the day. Compared with the previous GSE trading day (July 19), today's data shows a 2582.75% improvement in volume traded and 1190.64% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 92.37% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: SIC INSURANCE COMPANY LTD. (SIC)

Share Price	GH¢0.32
Price Change (Ytd)	300.00%
Market Capitalization	GH¢62.61 million
Dividend Yield	0.000%
Earnings Per Share	GH¢0.1488
Avg. Daily Volume Traded	35,502
Value Traded (Ytd)	GH¢1,913,504

SUMMARY OF JUNE 2022 MARKET ACTIVITIES

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,443.21	2,464.13	-20.92 pts
YTD (GSE-CI)	-12.41%	-11.66%	6.43%
GSE-Financial Stock Index	2,121.05	2,163.03	-41.98 pts
YTD (GSE-FSI)	-1.43%	0.52%	-375.00%
Market Cap. (GH¢ MN)	63,506.58	63,748.50	-241.92
Volume Traded	1,024,381	38,184	2582.75%
Value Traded (GH¢)	903,512.81	70,005.10	1190.64%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	1,005,550	834,606.50
EGH	8,207	56,217.95
ALW	6,442	644.20
GCB	1,841	9,205.00
CAL	1,399	1,119.20

**92.37%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
EGH	6.85	7.60	-0.75	-9.87%

GSE-CI & GSE-FSI YTD PERFORMANCE