



GHANA STOCK EXCHANGE



HIGHLIGHTS: Financial stocks drive GSE-CI up 5.15 points to 6,160.07 points. YTD return remains at 26.01%.

The GSE Composite Index closed 5.15 points higher at to 6,160.07 points with its Year-To-Date return (YTD) at 26.01%, while the financial Stock Index also climbed 7.22 points to 3,036.26 points with a 27.53% YTD return.

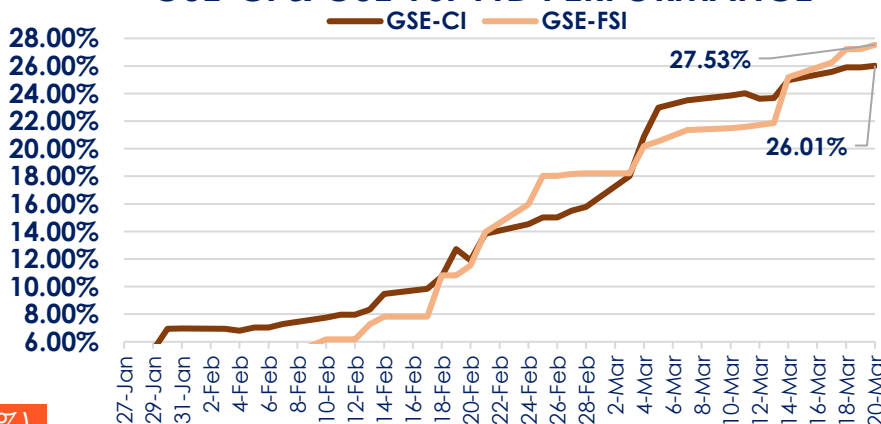
The overall market capitalization was up GHS 63.86 million to sit at GHS 136.26 billion. Market activity was lower as volume of shares traded dropped 22.34% to 235,491 culminating in a total trade value of GHS678,935.79. ACCESS and RBGH led the gainers to close at GH¢8.26 and GH¢0.66 respectively.

Among the top five traded equities, MTNGH led with 142,383 shares valued at GHS451,354.11. Other stocks in the top 5 trade activity pile were ETI, CAL, ACCESS and RBGH in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,160.07	6,154.92
YTD (GSE-CI)	26.01%	25.91%
GSE-FINANCIAL STOCK INDEX	3,036.26	3,029.04
YTD (GSE-FSI)	27.53%	27.23%
MARKET CAP. (GH¢ MN)	136,264.32	136,200.37
VOLUME TRADED	235,491	303,239
CHANGE	-22.34%	
VALUE TRADED (GH¢)	678,935.61	607,260.79
CHANGE	-11.80%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

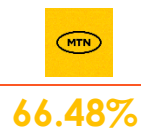
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	8.26	0.01	58.85
RBGH	0.66	0.06	0.00
SIC	0.44	0.02	62.96
SOGECH	1.60	0.01	6.67

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
--------	------------	-------------	--------

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	142,383	451,354.11
ETI	40,165	34,140.25
CAL	20,711	16,568.80
ACCESS	10,613	87,663.36
RBGH	6,817	4,499.22



UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025
AGA	Interim Dividend	US 69 CENTS	28 th March, 2025

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.