



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI falls 40.40 points to close at 5,470.42 points; Returns 12.73% YTD.

The GSE Composite Index closed 40.40 points lower at 5,470.42 points with its Year-To-Date return(YTD) at 11.90%. The GSE Financial Stock Index rose 17.46 points to read 2,655.75 points with a 11.55% YTD return.

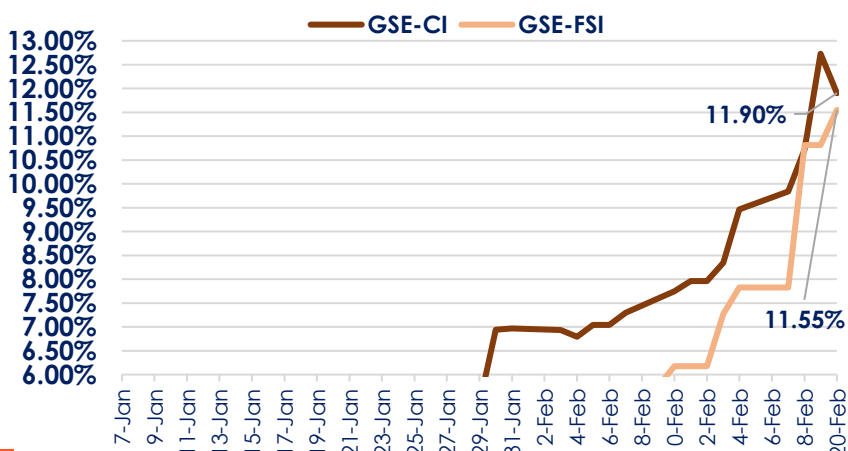
The overall market capitalization sits at Gh¢123.03 billion – down Gh¢170.39 million from the previous day's level. With regards to trade activity, the volume of shares traded was up 568.92% to 1,237,792 from the previous 185,043 shares with the day's total value traded (GHS3,802,085.01), dipping 29.83% from GHS5,418,767.96.

Among the top five traded equities, MTNGH led with the highest volume, trading 920,777 shares valued at Gh¢2,629,021.56. Other stocks in the top 5 trade activity pile were FML, GGBL, EGH and ETI in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,470.42	5,510.82
YTD (GSE-CI)	11.90%	12.73%
GSE-FINANCIAL STOCK INDEX	2,655.75	2,638.29
YTD (GSE-FSI)	11.55%	10.82%
MARKET CAP. (GH¢ MN)	123,029.80	123,200.19
VOLUME TRADED	1,237,792	185,043
CHANGE	568.92%	
VALUE TRADED (GH¢)	3,802,085.01	5,418,767.96
CHANGE	-29.83%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ETI	0.57	0.02	83.87
GGBL	5.62	0.02	2.18
SIC	0.31	0.02	14.81

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.85	0.05	14.00

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	920,777	2,629,021.56
FML	200,403	741,491.10
GGBL	37,457	210,570.20
EGH	32,258	201,612.50
ETI	29,783	16,976.31



69.15%

SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
---------	----------	--------	------

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.