

**GHANA STOCK EXCHANGE**

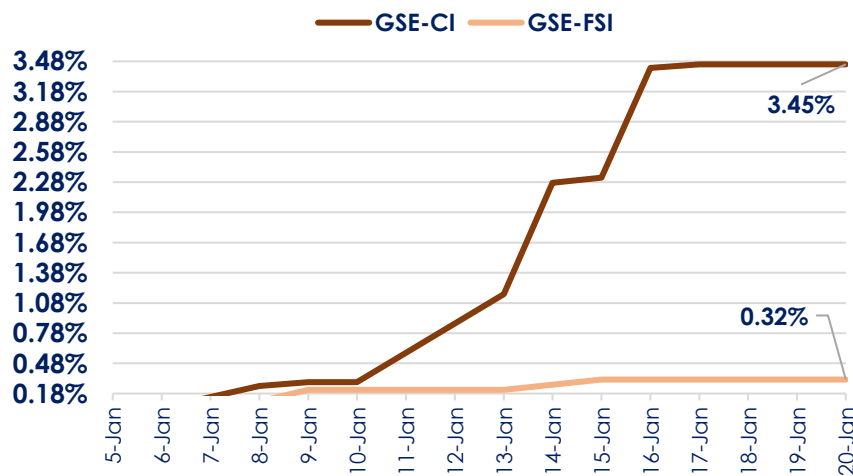
**HIGHLIGHTS: GSE-CI opens the week unchanged to close at 5,057.20 points; YTD return at 3.45%.**

The GSE Composite Index closed the day unchanged at 5,057.20 points with its Year-To-Date return(YTD) at 3.45%. Also, The GSE Financial Stock Index recorded no change to maintain the previous day's reading of 2,388.38 points with a 0.32% YTD return.

The overall market capitalization sits at Gh¢113.71 billion – up Gh¢42.02 million from the previous day's reading. On the trade activity front, the volume of shares traded went down -88.35% to 130,147 from the previous 1,117,245 shares with the day's total value traded (GHS 19,257,565.22), up 1328.66% from GHS1,347,947.56. GLD gained Gh¢14.49 to close at Gh¢423.48.

Among the top five traded equities, MTNGH led with the highest volume, trading 78,967 shares valued at Gh¢209,292.55. Other stocks in the top 5 trade activity pile were GLD, EGL, DASPHARMA and GCB in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	5,057.20	5,057.20
<b>YTD (GSE-CI)</b>	3.45%	3.45%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,388.38	2,388.38
<b>YTD (GSE-FSI)</b>	0.32%	0.32%
<b>MARKET CAP. (GH¢ MN)</b>	113,713.57	113,671.55
<b>VOLUME TRADED</b>	130,147	1,117,245
<b>CHANGE</b>	-88.35%	
<b>VALUE TRADED (GH¢)</b>	19,257,565.22	1,347,947.56
<b>CHANGE</b>	1328.66%	

**GSE-CI & GSE-FSI YTD PERFORMANCE****GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
<b>GLD</b>	423.48	14.49	8.45

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	78,967	209,262.55
<b>GLD</b>	44,954	19,037,200.86
<b>EGL</b>	2,817	5,577.66
<b>DASPHARMA</b>	2,428	922.64
<b>GCB</b>	360	2,307.60

**98.86%****SUMMARY: DECEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 194.15 points m/m in December 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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