

EQUITY MARKET HIGHLIGHTS: GSE-CI remained flat to close at 2,789.52; returns 0.01% YTD

The benchmark GSE Composite Index (GSE-CI) recorded no change at close of market to remain flat at 2,789.52 representing a YTD return of 0.01%. The GSE Financial Stock Index (GSE-FSI) also flattened to close trading at 2,154.03 translating into a YTD return of 0.10% as there were no gainers or laggards for today's trading session.

As a result, Market Capitalization remained unchanged to close at GH¢64.50 billion.

A total of 71,390 shares valued at GH¢148,763.15 were traded in ten (10) equities compared to 1,609,189 shares valued at GH¢1,916,233.16 which exchanged hands yesterday. Cal Bank PLC. (CAL) recorded the largest share of trades as it accounted for 67.4% and 57.3% of the total value and total volume traded respectively.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.11
Price Change (Ytd)	-1.80%
Market Capitalization	GH¢13.39 billion
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	2,346,607
Value Traded (Ytd)	GH¢ 30,089,936

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.11	Strong 2021 Q3 Financials
BOPP	GH¢ 6.65	Strong 2021 Q3 Financials
CAL BANK	GH¢ 0.82	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials
FANMILK	GH¢ 3.95	Positive Sentiment

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,789.52	2,789.52	0.00 pts
YTD (GSE-CI)	0.01%	0.01%	0.00%
GSE-Financial index	2,154.03	2,154.03	0.00 pts
YTD (GSE-FSI)	0.10%	0.10%	0.00%
Market Cap. (GH¢ MN)	64,501.06	64,501.06	0.00
Volume Traded	71,390	1,609,189	-95.56%
Value Traded (GH¢)	148,763.15	1,916,233.16	-92.24%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	40,936	33,567.52
TOTAL	20,000	100,400.00
MTNGH	4,546	5,046.06
GOIL	3,655	6,652.10
AADS	707	289.97



67.4% value traded

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	December 2021	12.6%	12.2%
Reference rate	December 2021	13.89%	13.46%

Source: GSS, BOG, GBA

GSE-CI & GSE FSI 2022 TREND

