# DAILY EQUITY MARKET REPORT

## 19TH DECEMBER, 2024

## GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records 0.45 point gain to close at 4,810.08 points; YTD return at 53.67%.

The GSE Composite Index rose 0.45 points to sit at 4,810.08 points with its Year-To-Date return(YTD) at 53.67%. The GSE Financial Stock Index however closed unchanged at 2,370.11 points with its YTD return at 24.64%.

The overall market capitalization sits at Ghø110.15 billion – Ghø31.46 million above the previous day's reading. On the trade activity front, the volume of shares traded declined 2.52% to 2,235,721 from the previous 2,293,605 shares with the day's total value traded (GHS43,738,280.86) up 231.94% from GHS13,176,377.57. TOTAL earned GHø0.05, while GLD gained GHø8.92 to close at GHø13.12 and GHø401.00 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 2,092,127 shares valued at GH¢5,125,711.15. Other stocks in the top 5 trade activity pile were, GLD, TOTAL, GCB and ALLGH in that order, although their trading volumes were significantly lower in comparison.

# **GAINERS**

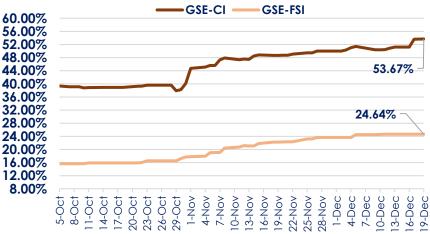
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
TOTAL	13.12	0.05	45.78
GLD	401.00	8.92	83.52

## **DECLINER**

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 4.810.08 4.809.63 YTD (GSE-CI) 53.67% 53.65% **GSE-FINANCIAL STOCK INDEX** 2.370.11 2.370.11 YTD (GSE-FSI) 24.64% 24.64% MARKET CAP. (GH¢ MN) 110,153.34 110.121.87 **VOLUME TRADED** 2,235,721 2,293,605 CHANGE -2.52% VALUE TRADED (GH¢) 43,738,280.86 13,176,377.57 **CHANGE** 231.94%

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



### **TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	2,092,127	5,125,711.15	
GLD	94,741	37,991,141.00	
TOTAL	46,478	609,792.86	NivaCeld
GCB	1,351	8,578.85	86.86%
ALLGH	342	2,093.04	

### **SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%).Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30th Dec., 2024
TOTAL SIC	Interim Dividend Final Dividend		27th Dec., 2024 30th Jan., 2025
310	Tiridi Divideria	GH30.022	JUIT JUIT., 2023

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