



## GHANA STOCK EXCHANGE



### GSE Sees Mild Uptick as GCB and EGH Shine.

The market ended the day with marginal gains, as the GSE-CI rose 0.03% to 8,423.35, while the GSE-FSI climbed 1.50% to 4,276.91, supported by steady advances across select stocks.

Trading activity witnessed several stocks making modest gains, led by EGH, which climbed a notable GH¢1.50 to close at GH¢17.50. GCB also advanced, rising GH¢0.28 to GH¢18.50, while CLYD added GH¢0.04 to finish at GH¢0.46. On the other hand, MTNGH edged down GH¢0.04 to settle at GH¢4.16.

Market turnover was led by GCB, which topped the activity charts by trading 1,116,718 shares worth GH¢20,660,322.50.

Overall, the trading session reflected stable investor sentiment, with modest gains pushing the indices slightly higher.

#### GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
| CLYD   | 0.46       | 0.04        | 1433.33 |
| EGH    | 17.50      | 1.50        | 169.23  |
| GCB    | 18.50      | 0.28        | 190.42  |

#### DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
| MTNGH  | 4.16       | -0.04       | 66.40   |

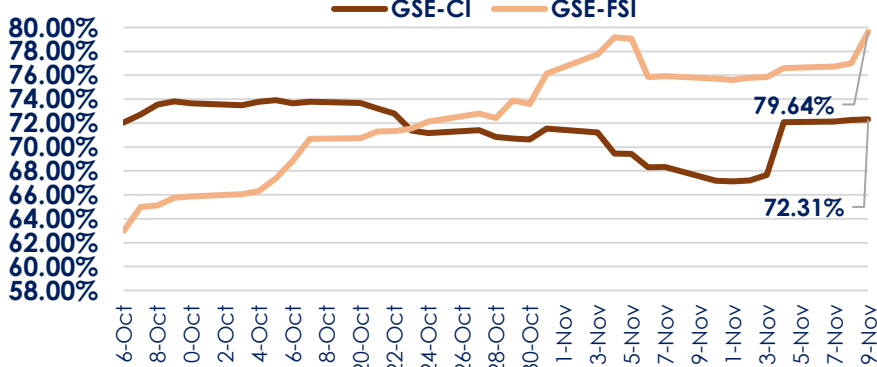
### SUMMARY: OCTOBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 217.00 points m/m in October 2025 (returning 71.53% YTD, compared to 40.12% for the same period last year). The GSE financial stock index gained 394.59 points to place its YTD gain at 76.16%. Volumes traded declined by 4.04%, while total turnover increased by 14.75% m/m. Top price gainers for the month were CLYD (64.71%), SOGEGH (63.94%), FML (49.53%) and CPC (33.33%). Conversely, CAL, GLD and MTNGH recorded the steepest dips, shedding off 23.44%, 6.48% and 3.45% of their market prices respectively.

| MARKET DATA                      | CURRENT       | PREVIOUS     |
|----------------------------------|---------------|--------------|
| <b>GSE-COMPOSITE INDEX</b>       | 8,423.35      | 8,420.94     |
| <b>YTD (GSE-CI)</b>              | 72.31%        | 72.26%       |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 4,276.91      | 4,213.84     |
| <b>YTD (GSE-FSI)</b>             | 79.64%        | 76.99%       |
| <b>MARKET CAP. (GH¢ MN)</b>      | 165,654.84    | 165,624.91   |
| <b>VOLUME TRADED</b>             | 2,026,747     | 1,758,888    |
| <b>CHANGE</b>                    |               | 15.23%       |
| <b>VALUE TRADED (GH¢)</b>        | 21,607,125.84 | 4,362,968.96 |
| <b>CHANGE</b>                    |               | 395.24%      |

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



#### TRADED EQUITIES

| TICKER | VALUE(GH¢)    | VOLUME    |
|--------|---------------|-----------|
| GCB    | 20,660,322.50 | 1,116,718 |
| CAL    | 230,537.00    | 678,050   |
| EGH    | 175,000.00    | 10,000    |
| MTNGH  | 168,564.99    | 40,552    |
| SIC    | 99,080.40     | 82,567    |



95.62%

#### UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT   | PAYMENT DATE                |
|---------|----------|----------|-----------------------------|
| GGBL    | Final    | GHS0.098 | 30 <sup>TH</sup> DEC., 2025 |

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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