DAILY EQUITY MARKET REPORT

19TH NOVEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI ends the day's session unchanged at 4,653.69 points. YTD return stays at 48.67%.

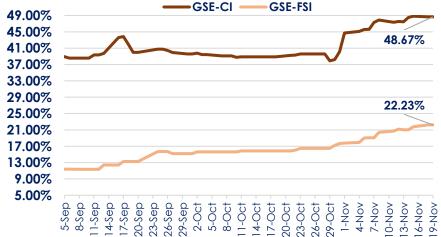
The GSE Composite Index ended the day unchanged to sit at 4,653.69 points with its Year-To-Date return(YTD) at 48.67%. The GSE Financial Stock Index also closed unmoved at 2,324.24 points and return 22.23% year-to-date.

The overall market capitalization currently sits at the previous day's reading of GH¢104.32 billion. On the trade activity front, the volume of shares traded saw a 32.00% fall to 290,834 from the previous 427,667 shares. The total value traded also declined 20.77% to GH¢640,678.67 from GH¢808,637.20 on a no price mover day.

Among the top five traded equities, MTNGH led with the highest volume, trading 264,066 shares valued at GH¢ 620,555.10. Other stocks in the top 5 trade activity pile were CAL, RBGH, FML and ACCESS in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,653.69	4,653.69
YTD (GSE-CI)	48.67%	48.67%
GSE-FINANCIAL STOCK INDEX	2,324.24	2,324.24
YTD (GSE-FSI)	22.23%	22.23%
MARKET CAP. (GH¢ MN)	104,315.07	104,315.07
VOLUME TRADED	290,834	427,667
CHANGE	-32.00%	
VALUE TRADED (GH¢)	640,678.67	808,637.20
CHANGE	-20.77%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

► DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

VOLUME	VALUE(GH¢)				
264,066	620,555.10				
15,025	4,958.25				
8,738	5,767.08	Ī			
734	2,715.80	-			
625	2,968.75				
	VOLUME 264,066 15,025 8,738 734	VOLUME VALUE(GH¢) 264,066 620,555.10 15,025 4,958.25 8,738 5,767.08 734 2,715.80			



SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%). Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9 th Dec., 2024
TBL	Interim Dividend	D0.30	25 th Nov., 2024

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.