

EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged for three consecutive days to close at 2,460.44; returns -11.79% YTD.

Wednesday's trading session was a reflection of the previous trading sessions of the week as the GSE-Composite Index (GSE-CI) on a three-day streak did not record any change at the close of the trading session. The GSE-CI closed trading at 2,460.44 points representing a YTD return of -11.79%. The GSE-FSI also maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

NewGold (GLD) ended today's trading session as the sole gainer as it moved up by GH¢31.24 to close at GH¢237.80 thus raising Market capitalization by GH¢90.6 million to settle at GH¢64.61 billion.

A total of 58,007 shares were traded across nine (9) counters. These trades cumulated in a turnover of GH¢2,464,770.82. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading, accounting for 39.25% of the total volume traded whilst NewGold (GLD) accounted for 97.54% of the total value traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢237.80
Price Change (YtD)	15.12%
Market Capitalization	GH¢689.62 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,221
Value Traded (YtD)	GH¢166,181,019

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES


Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.44	2,460.44	0.00pts
YTD (GSE-CI)	-11.79%	-11.79%	0.00%
GSE-Financial Stock Index	2,068.16	2,068.16	0.00pts
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	64,612.24	64,521.64	90.60
Volume Traded	58,007	106,431	-45.50%
Value Traded (GH¢)	2,464,770.82	13,749,889.45	-82.07%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	22,767	20,034.96
CAL	19,000	15,200.00
GLD	10,110	2,404,158.00
TOTAL	2,531	10,124.00
GCB	2,500	9,875.00



97.54%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS. BOG. GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	237.80	206.56	31.24	118.97%

GSE-CI & GSE-FSI YTD PERFORMANCE

