# 19<sup>TH</sup> SEPTEMBER, 2022 DAILY EQUITY MARKET REPORT

## EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,499.90; returns -10.38% YTD.

The Accra Bourse did not record any change as it ended trading flat to close at the same mark as it opened at 2,499.90 points representing a YTD return of -10.38%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,073.33 points translating into a YTD return of -3.65%.

Fifteen (15) equities traded, ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢64.40 billion.

A total of 97,242 shares valued at GH¢82,923.72 was traded on the day. Compared with the previous GSE trading day (September 16), today's data shows a 21.33% increase in volume traded in contrast to an 82.55% decline in trade turnover. Scancom PLC. (MTNGH) accounted for 66.77% of the total value traded and recorded the largest volumes traded.

#### **EQUITY UNDER REVIEW:** NewGold (GLD)

Share Price	GH¢166.50
Price Change (YtD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YtD)	GH¢66,109,871

#### **SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

#### **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,499.90	2,499.90	o.oopts
YTD (GSE-CI)	-10.38%	-10.38%	0.00%
GSE-Financial Stock Index	2,073.33	2,073.33	o.oopts
YTD (GSE-FSI)	-3.65%	-3.65%	0.00%
Market Cap. (GH¢ MN)	64,401.07	64,401.07	0.00
Volume Traded	97,242	80,144	21.33%
Value Traded (GH¢)	82,923.72	475,073.61	-82.55%

#### **TOP TRADED EQUITIES**

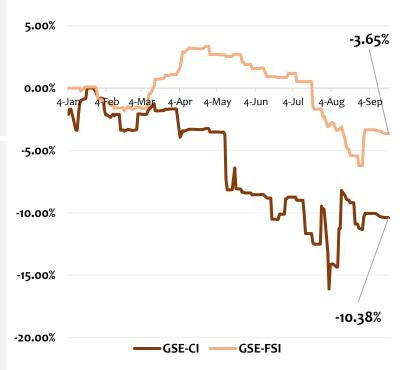
IOI INADED EQUITES					
Ticker	Volume Value (GH¢)				
MTNGH	84,538	76,929.58			
SIC	10,570	3,488.10			
CAL	1,158	856.92			
ETI	160	24.00			
GCB	146	584.00			



#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.