



DAILY EQUITY MARKET REPORT

19TH AUGUST 2025

GHANA STOCK EXCHANGE



Market ends the day bullish as Prime Index Records Modest Gain.

On August 19, 2025, the Ghana Stock Exchange posted a modest gain with the GSE Composite Index closing at 7,416.16 points, up from 7,416.03, pushing its year-to-date return to 51.71%. The GSE Financial Stock Index conversely dipped to 3,419.85 points.

Market capitalization fell to GH¢151.09 billion. Trading activity was on the rise as 840,754 shares traded representing a 99.40% day-on-day gain. These trades were valued at GH¢904,763.19.

BOPP led the day's price advancers with a 9 pesewa gain to GH¢34.35, while CAL and GLD fell to GH¢3.94 and GH¢379.00 respectively.

Cal Bank PLC. led trade activity today with 387,245 shares trading worth GH¢193,622.95, followed by SIC, MTNGH, ETI, and CLYD.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
BOPP	34.35	0.09	35.99
CLYD	0.11	0.01	266.67
EGL	2.88	0.01	45.45
GOIL	2.20	0.02	44.74

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	3.94	-0.04	42.86
GLD	379.00	-8.04	-2.94

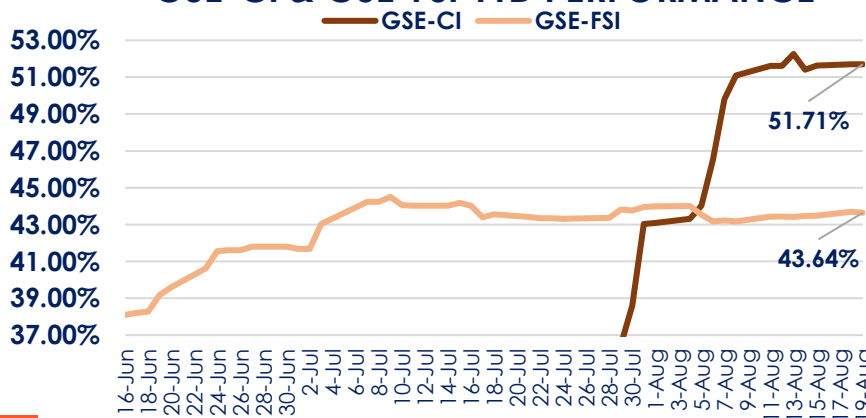
SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,416.16	7,416.03
YTD (GSE-CI)	51.71%	51.70%
GSE-FINANCIAL STOCK INDEX	3,419.85	3,420.93
YTD (GSE-FSI)	43.64%	43.69%
MARKET CAP. (GH¢ MN)	151,096.89	151,122.49
VOLUME TRADED	840,754	421,632
CHANGE		99.40%
VALUE TRADED (GH¢)	904,763.19	1,066,375.43
CHANGE		-15.16%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	387,245	193,622.95
SIC	331,000	347,550.00
MTNGH	64,949	256,527.74
ETI	28,331	22,664.80
CLYD	15,470	1,701.70



38.41%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
CMLT	Final	GHS0.0676	27 TH AUG, 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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