# DAILY EQUITY MARKET REPORT

## 19<sup>™</sup> AUGUST, 2024

### GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI dips 36.21 points to 4,404.32 points with the YTD return sitting at 40.70%. TBL inches forward with year's second gain.

The composite index fell to 4,404.32 points, representing a year-to-date (YTD) return of 40.70%, while the financial stocks index also grew 0.34 points to 2,123.17 points, with the YTD return sitting higher at 11.65%.

The total market capitalization declined to GH¢92,390.85 billion after gains in TBL and GLD to close at GH¢0.83 and GH¢369.18 respectively, while MTNGH closed lower at GH¢2.24.

There was a drop in trading volume, falling by 54.31% from 83,621 shares to 38,204 shares. The value of shares traded also declined substantially by 32.43% from GH¢134,635.25 to GH¢90,978.44. Thirteen (13) different stocks were traded.

MTNGH led the trading with a volume of 21,551 shares, valued at GHQ48,246.24. ALLGH saw only 1,606 shares trade, with a value of GHQ9,636.00.

#### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
TBL	0.83	0.01	1.22
GLD	369.18	2.94	68.96

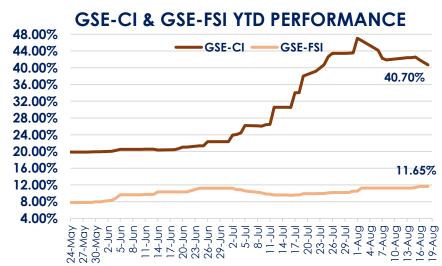
#### **DECLINER**

HCKER	PRICE(GH¢)	CHANGE(GH¢)	YID(%)
MTNGH	2.24	-0.03	67.62

## **SUMMARY: JULY 2024 MARKET ACTIVITIES**

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%).Conversely, CAL dipped the most losing 2.86% of its market price.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,404.32	4,440.53
YTD (GSE-CI)	40.70%	42.42%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,123.17	2,122.83
YTD (GSE-FSI)	11.65%	11.25%
MARKET CAP. (GH¢ MN)	92,390.85	92,777.41
VOLUME TRADED	38,204	83,621
CHANGE	-54.31%	
VALUE TRADED (GH¢)	90,978.44	134,635.25
CHANGE	-32.43%	



#### TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	21,551	48,246.24
CAL	6,137	2,086.58
TBL	3,599	2,987.17
SOGEGH	2,539	3,935.45
ALLGH	1,606	9,636.00



#### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
MTNGH	Interim Dividend Pmt	GH¢0.065	6 <sup>th</sup> Sep 2024
CAMELOT	<b>Final Dividend Pmt</b>	GH¢0.057	12 <sup>th</sup> Sep 2024
AGA	Interim Dividend Pmt	USD0.220	13 <sup>th</sup> Sep 2024
EGL	Final Dividend Pmt	GH¢0.097	20 <sup>th</sup> Sep 2024

**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.